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Jinhai International Group Holdings Limited

今海國際集團控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2225)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 DECEMBER 2023

The Board is pleased to announce that the Resolutions set out in the Notice of EGM were duly passed as ordinary resolutions by the Shareholders by way of poll at the EGM held on 29 December 2023.

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**Notice of EGM**”) issued by Jinhai International Group Holdings Limited (the “**Company**”), both dated 9 December 2023. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 29 December 2023, all the proposed resolutions (the “**Resolutions**”) as set out in the Notice of EGM were duly passed as ordinary resolutions by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 1,292,500,000 Shares, being the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on any of the Resolutions at the EGM. No Shareholders had indicated in the Circular of their intention to vote against or to abstain from voting on any of the Resolutions at the EGM. There was no Share that was actually voted but excluded from calculating the poll results of the Resolutions. The Directors, namely Mr. Chen Guobao, Mr. Wang Zhenfei, Mr. Li Yunping, Mr. Fan Yimin and Ms. Yang Meihua attended the EGM in person or by electronic means.

Boardroom Share Registrars (HK) Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the EGM.

The poll results in respect of the Resolutions proposed at the EGM are as follows:

| RESOLUTIONS | | FOR <i>(Note 1)</i> | AGAINST <i>(Note 1)</i> |
|--------------------|--|-------------------------------|--------------------------------|
| 1. | <p>THAT:</p> <p>(a) subject to and conditional upon the Listing Committee of the Stock Exchange granting the approval for the listing of, and the permission to deal in, the Shares (or such Shares as shall result from a capitalisation issue, rights issue, subdivision, consolidation, re-classification, reconstruction or reduction of share capital of the Company from time to time) which may be issued in respect of the Options to be granted under the Share Option Scheme proposed to be adopted by the Company at the EGM in its present form or as may be amended from time to time, a copy of which is tabled at the EGM and marked “A” and initialled by the chairman of the EGM for identification purpose, the Share Option Scheme be and is hereby approved and adopted; and any Director and/or his/her delegate(s) be and are hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary, expedient or desirable in order to give full effect to the Share Option Scheme, including but without limitation:</p> <p>(i) to administer the Share Option Scheme under which the Options will be granted to the Eligible Participants eligible under the Share Option Scheme to subscribe for the Shares, including but not limited to determining and granting the Options in accordance with the terms of the Share Option Scheme; and</p> <p>(ii) to grant the Options under the Share Option Scheme and to allot and issue from time to time such number of Shares in the capital of the Company as may be required to be allotted and issued in respect of the Options to be granted under the Share Option Scheme and subject to the Listing Rules and the Companies Act of the Cayman Islands;</p> | <p>676,925,000 (100%)</p> | <p>0 (0%)</p> |

| RESOLUTIONS | | FOR <i>(Note 1)</i> | AGAINST <i>(Note 1)</i> |
|--------------------|---|----------------------------|--------------------------------|
| | (b) the total number of Shares which may be issued in respect of all options and awards to be granted under the Share Option Scheme and any other share schemes of the Company must not in aggregate exceed 10% of the total number of issued Shares as at the Adoption Date. | 676,925,000 (100%) | 0 (0%) |
| 2. | THAT: conditional on the passing of the ordinary resolution numbered 1 above and the adoption of the Share Option Scheme, within the Scheme Mandate Limit, the number of Shares which may be issued in respect of all options and awards to be granted to the Service Providers under the Share Option Scheme and any other option or award schemes of the Company must not in aggregate exceed 1% of the total number of issued Shares as at the Adoption Date and the Directors and/or his/her delegate(s) be and are hereby authorised to take all such steps and attend all such matters, approve and execute (whether under hand or under seal) such documents and do such other things, for and on behalf of the Company, as the directors of the Company may consider necessary, desirable or expedient to effect and implement the Service Provider Sublimit. | 676,925,000 (100%) | 0 (0%) |

Note 1: The number of votes and appropriate percentage of voting as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions at the EGM.

By Order of the Board
Jinhai International Group Holdings Limited
Chen Guobao
Chairman of the Board and executive Director

Hong Kong, 29 December 2023

As at the date of this announcement, the Board comprises eight Directors, of which three are executive Directors, namely Mr. Chen Guobao, Mr. Wang Zhenfei and Mr. Li Yunping; two are non-executive Directors, namely Mr. Wang Huasheng and Mr. Yu Mingyang; and three are independent non-executive Directors, namely Mr. Yan Jianjun, Mr. Fan Yimin and Ms. Yang Meihua.