

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**中原銀行股份有限公司\***  
**ZHONGYUAN BANK CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code of H Shares: 1216)**

**ANNOUNCEMENT ON APPROVAL OF THE QUALIFICATION OF  
THE SECRETARY TO THE BOARD BY THE HENAN OFFICE OF THE  
NATIONAL ADMINISTRATION OF FINANCIAL REGULATION**

Reference is made to the announcement (the “**Announcement**”) of Zhongyuan Bank Co., Ltd.\* (the “**Bank**”) dated November 28, 2023 in relation to, among others, the resolution passed at the meeting of the board of directors (the “**Board**”) of the Bank that Mr. Pan Wenyao be appointed as the secretary to the Board, which is subject to the approval of his qualification by the Henan Office of the National Administration of Financial Regulation. Unless otherwise defined therein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Bank obtained the Approval of the Qualification of Mr. Pan Wenyao (潘文堯) as the secretary to the Board of Zhongyuan Bank Co., Ltd.\* issued by the Henan Office of the National Administration of Financial Regulation (Yu Jin Fu [2023] No. [267]) on December 28, 2023. Pursuant to such approval document, the qualification of Mr. Pan Wenyao as the secretary to the Board has been approved. His term of office became effective on December 28, 2023, being the date of approval of his qualification as secretary to the Board by the Henan Office of the National Administration of Financial Regulation, until the expiry of the term of the third session of the Board of the Bank, subject to re-appointment and re-election upon the expiry of his term of office.

The biographical details and other relevant information of Mr. Pan Wenyao required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules are set out in the Announcement. As of the date of this announcement, there has been no change to such information.

The Bank would like to welcome Mr. Pan Wenyao as the secretary to the Board.

On behalf of the Board  
**ZHONGYUAN BANK CO., LTD.\***  
**GUO Hao**  
*Chairman*

Zhengzhou, the People's Republic of China  
December 29, 2023

*As at the date of this announcement, the Board comprises Mr. GUO Hao as executive director; Ms. ZHANG Qiuyun, Mr. FENG Ruofan and Ms. ZHANG Shu as non-executive directors; and Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive directors.*

\* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*