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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

ANNOUNCEMENT

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURES

The board of directors (the “**Board**”) of Anhui Expressway Company Limited (the “**Company**”) hereby announces that, in accordance with the requirements of laws and regulations as well as normative documents, including the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies* (《境內企業境外發行證券和上市管理試行辦法》) and the Administrative Measures for Independent Directors of Listed Companies* (《上市公司獨立董事管理辦法》) issued by CSRC, the Listing Rules for Shares on the Shanghai Stock Exchange (Revised in August 2023)* (《上海證券交易所股票上市規則(2023年8月修訂)》) issued by Shanghai Stock Exchange, and the consultation summary on Proposed Expansion of the Scripless Listing Mechanism and Other Amendments to the Listing Rules* (《有關建議擴大無紙化上市機制及其他《上市規則》修訂》) published by The Stock Exchange of Hong Kong Limited in June 2023, and in combination with the actual situation of the Company, the Company proposes to amend certain articles in the articles of association, the rules of procedures of general meeting, the rules of procedures of the board of directors, and the rules of procedures of supervisory committee of the Company (the “**Proposed Amendments**”).

The resolution in relation to the Proposed Amendments has been approved on the forty-first meeting of the ninth session of the Board of the Company held on 28 December 2023, and the Proposed Amendments are still subject to approval by the shareholders of the Company on a general meeting. A circular containing, among others, details of the Proposed Amendments, together with the notice of the general meeting, will be despatched to the shareholders of the Company in due course.

By Order of the Board
Anhui Expressway Company Limited
Lee Chung Shing
Company Secretary

Hefei, Anhui, the PRC
28 December 2023

As at the date of this announcement, the Board of the Company comprises Xiang Xiaolong (chairman) and Chen Jiping, being the executive directors; Yang Xudong and Du Jian, being the non-executive directors; and Liu Hao, Zhang Jianping and Fang Fang, being the independent non-executive directors.

This announcement is originally prepared in Chinese. If there is any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

* *For identification purpose only*