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GoFintech Innovation Limited
國富創新有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 290)

Website: <http://www.290.com.hk>

**REVISED EXPECTED TIMETABLE AND DELAY IN DESPATCH OF
PROSPECTUS IN RELATION TO PROPOSED RIGHTS ISSUE
ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY
ONE (1) EXISTING SHARE HELD ON THE RECORD DATE**

Placing Agent to the Rights Issue



Fortune (HK) Securities Limited

References are made to (i) the announcements of the Company dated 17 October 2023 and 23 November 2023; (ii) the circular of the Company dated 1 December 2023 (the “**Circular**”); and (iii) the poll result announcement of the Company of the extraordinary general meeting convened on 18 December 2023 regarding, among others, the proposed Rights Issue. Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Circular.

DELAY IN DESPATCH OF THE PROSPECTUS

As disclosed in the Circular, it was expected that a prospectus (the “**Prospectus**”) containing, among other things, further information regarding the Rights Issue and the transactions contemplated thereunder, and other information relating to the Company as required under the Listing Rules, together with the PAL, is expected to be despatched by the Company to the Qualifying Shareholders on or before Wednesday, 3 January 2024.

As additional time is required to (i) arrange for the engrossment of documents relevant to the registration of the Prospectus Documents; and (ii) finalise certain information contained in the Prospectus in relation to the Rights Issue, it is expected that the despatch date of the Prospectus Documents to the Qualifying Shareholders will be postponed to a date on or before Friday, 12 January 2024. In the case of the Excluded Shareholders (if any), only the Prospectus will be despatched to them for their information only, but no PAL will be despatched to them.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Prospectus, the expected timetable for the Rights Issue is to be revised as below:

Events	Time and Date
Despatch of the Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only)	Friday, 12 January 2024
Effective date of change in board lot size from 4,000 Shares to 40,000 Shares.	Friday, 12 January 2024
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	9:00 a.m. on Friday, 12 January 2024
First day of dealings in nil-paid Rights Shares	Tuesday, 16 January 2024
Latest time for splitting of the PALs	4:00 p.m. on Thursday, 18 January 2024
Last day of dealings in nil-paid Rights Shares.	Tuesday, 23 January 2024
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 26 January 2024

Latest time to lodge transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain. 4:00 p.m. on Friday, 26 January 2024

Announcement of the number of the Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements Wednesday, 31 January 2024

Commencement of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent Thursday, 1 February 2024

Designated broker ceases to stand in the market to provide matching services for odd lots of Shares 4:00 p.m. on Thursday, 1 February 2024

Latest time for the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent 6:00 p.m. on Monday, 5 February 2024

Latest Time for Termination/time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional. 4:00 p.m. on Tuesday, 6 February 2024

Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Share and the ES Unsold Rights Share under the Compensatory Arrangements) Wednesday, 7 February 2024

Despatch of share certificates for fully-paid Rights Shares Thursday, 8 February 2024

Refund cheques, if any, to be despatched (if the Rights Issue is terminated). Thursday, 8 February 2024

Expected commencement of dealings in fully-paid Rights Shares 9:00 a.m. on Friday, 9 February 2024

Payment of the Net Gain (if any) to the relevant No Action Shareholders (if any). Friday, 23 February 2024

Dealing in the Rights Shares in both their nil-paid and fully-paid forms will be in the new board lots of 40,000 Rights Shares.

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

WARNING

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon satisfaction of the conditions as set out in the paragraph headed “Conditions of the Rights Issue” in the Circular. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

Shareholders should note that both (i) the period for closure of the register of members of the Company for the Rights Issue; and (ii) the Record Date will remain unchanged. Dealings in Shares on an ex-rights basis have already commenced on Wednesday, 20 December 2023.

Dealings in the Rights Shares in nil-paid form are expected to take place from Tuesday, 16 January 2024 to Tuesday, 23 January 2024 (both dates inclusive). Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. In the event the Rights Issue is not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders or transferees of nil-paid Rights Shares will be placed to independent Places under the Compensatory Arrangements. Any Unsubscribed Rights Shares or ES Unsold Rights Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
GoFintech Innovation Limited
LIU Zhiwei
Chairman and Executive Director

Hong Kong, 28 December 2023

As at the date of this announcement, the Board consists of three executive Directors, namely Dr. LIU Zhiwei (Chairman), Mr. HUA Yang (Chief Executive Officer) and Ms. SUN Qing; two non-executive Directors, namely Mr. HAN Hanting and Dr. NIE Riming; and four independent non-executive Directors, namely Mr. CHAN Kin Sang, Mr. CHIU Kung Chik, Mr. LI Gaofeng and Ms. LUI Mei Ka.