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Lvji Technology Holdings Inc.

驢跡科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1745)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO DISCUSSION ON STRATEGIC COOPERATION**

This announcement is made by Lvji Technology Holdings Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that on December 27, 2023, the Company engaged in negotiation with potential investment institutions in the Middle East in respect of the matters of strategic investment. Pursuant to the Listing Rules, once the strategic cooperation materializes, it may constitute a notifiable transaction of the Company.

As at the date of this announcement, the Company has yet to enter into any formal or legal binding agreements in relation to the strategic cooperation. The Company will make further announcement(s) as and when necessary in compliance with the requirements of the Listing Rules and applicable laws. As the strategic cooperation may or may not proceed, shareholders and potential investors of the Company shall exercise caution when dealing in the shares of the Company.

By order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

Guangzhou, the PRC, December 27, 2023

As at the date of this announcement, the Board comprises Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui as executive Directors; and Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen as independent non-executive Directors.