

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Creative China Holdings Limited

Stock code (ordinary shares): 8368

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of .27 December 2023.....

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 18 November 2015

Name of Sponsor(s): New Spring Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Director
Philip Jian Yang (楊劍)
Wang Yong (汪勇)

Non-Executive Directors
Yang Shiyuan (楊世遠)
Ge Xuyu (葛旭宇)

Independent Non-Executive Directors
Fu Yuehong (傅躍紅)
Yau Yan Yuen (邱欣源)
Wang Xinghua (王興華)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Shareholders	Number of shares	Approximate percentage of shareholding
	Youth Success Holdings Limited (Notes 1, 4, 5, 6, 7 and 8)	339,586,958	64.27%
	Guang Rui Investment Limited (Note 1)	342,181,358	64.76%
	Mr. Yang Shaoqian (Notes 1, 2, 4, 5, 6, 7 and 8)	342,181,358	64.76%
	Ms. Mou Sufang (Notes 1, 2, 4, 5, 6, 7 and 8)	342,181,358	64.76%
	Goldbless International Limited (Note 3)	76,500,000	14.48%
	Mr. Wang Yong (Note 3)	76,500,000	14.48%

Notes:

1. Youth Success Holdings Limited ("Youth Success") and Guang Rui Investments Limited ("Guang Rui") owns 81,378,000 shares and 2,594,400 shares respectively, representing approximately 15.40% and 0.49% of the issued share capital of the Company. The issued share capital of Youth Success is legally and beneficially owned as to 83.54% by Guang Rui. Under the Securities and Futures Ordinance ("SFO"), Guang Rui is deemed to be interested in all the shares registered in the name of Youth Success. The entire issued share capital of Guang Rui is legally and beneficially owned as to 60% by Mr. Yang Shaoqian ("Mr. Yang") and 40% by Ms. Mou Sufang ("Ms. Mou"). By virtue of the shareholders voting agreement entered into by Mr. Yang, Ms. Mou, Youth Success, Mr. Li Lin, Alpha Master Global Limited ("Alpha Master"), Ms. Yang Qi, Qiao Tian Limited ("Qiao Tian"), Mr. Wang Yong and Goldbless International Limited ("Goldbless") on 8 November 2015, Youth Success is deemed to be interested in the Shares held by Alpha Master, Qiao Tian and Goldbless in aggregate by virtue of the SFO.

2. Ms. Mou is the spouse of Mr. Yang and she is therefore deemed to be interested in all the shares in which Mr. Yang is deemed to be interested, and vice versa, by virtue of the SFO.

3. The entire issued share capital of Goldbless is owned by Mr. Wang Yong, an executive director of the Company. Under the SFO, Mr. Wang Yong is deemed to be interested in all the Shares registered in the name of Goldbless.

4. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Liang Longfei ("Mr. Liang") on 11 November 2021, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Liang, and Youth Success is deemed to be interested in all the 36,000,000 Shares held by Mr. Liang by virtue of the SFO.

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5. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success, Alpine Nova Limited and Mr. Wang Xu on 22 May 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Alpine Nova Limited and Mr. Wang Xu, and Youth Success is deemed to be interested in all the 30,362,150 Shares held by Alpine Nova Limited and Mr. Wang Xu by virtue of the SFO.

6. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Tan Koon Aik on 18 September 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Tan Koon Aik, and Youth Success is deemed to be interested in all the 44,671,963 Shares held by Mr. Tan Koon Aik by virtue of the SFO.

7. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Ang Yu Yuan Shawn on 27 December 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Ang Yu Yuan Shawn, and Youth Success is deemed to be interested in all the 35,990,566 Shares held by Mr. Ang Yu Yuan Shawn by virtue of the SFO.

8. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Sia Wei Soon on 27 December 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Sia Wei Soon, and Youth Success is deemed to be interested in all the 19,188,679 Shares held by Mr. Sia Wei Soon by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square,
Hutchins Drive,
P.O. Box 2681,
Grand Cayman KY1-1111,
Cayman Islands

Head office and principal place of business:

In the PRC
Room 1901, 19/F, Yulin Building,
No. 5A Xiangjun Nanli 2nd Alley,
Chaoyang District,
Beijing, PRC

In Hong Kong
23/F, Yue Thai Commercial Building,
128 Connaught Road Central,
Sheung Wan, Hong Kong

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Web-site address (if applicable): www.ntmediabj.com

Share registrar: [Principal share register and transfer office in Cayman Islands](#)
Conyers Trust Company (Cayman) Limited
Cricket Square,
Hutchins Drive,
P.O. Box 2681,
Grand Cayman,
KY1-1111,
Cayman Islands

[Hong Kong branch share register and transfer office](#)
Tricor Investor Services Limited
17/F, Far East Finance Centre,
16 Harcourt Road,
Hong Kong

Auditors: CL Partners CPA Limited
Unit 3203A-5, 32/F., Tower 2, Lippo Centre,
89 Queensway,
Admiralty, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group was established in 2002 and is principally engaged in businesses of (i) film and television program original script creation, adaptation, production and licensing and related services, (ii) concert and event organisation, (iii) mobile application development and operation and (iv) artist management.

C. Ordinary shares

Number of ordinary shares in issue: **528,387,719**

Par value of ordinary shares in issue: **HK\$0.05**

Board lot size (in number of shares): **10,000**

Name of other stock exchange(s) on which ordinary shares are also listed: **N/A**

D. Warrants

Stock code: **N/A**

Board lot size: **N/A**

Expiry date: **N/A**

Exercise price: **N/A**

Conversion ratio: **N/A**
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: **N/A**

No. of shares falling to be issued upon the exercise of outstanding warrants: **N/A**

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Cheung Hoi Fun
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.