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**GOLDWIND SCIENCE&TECHNOLOGY CO., LTD. \***

**金風科技股份有限公司**

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**Stock Code:02208**

## **TERMINATION OF THE PROPOSED DISCLOSEABLE TRANSACTION**

Reference is made to the announcement of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD. \* (the “**Company**”) dated 2 September 2022 (the “**Announcement**”) in relation to, (i) the Board’s approval of the acquisition of a 1 million KW wind power project in Tieling City in Liaoning Province by Beijing Tianrun, a wholly-owned subsidiary of the Company, at a price of RMB8.67 per watt. The People’s Government of Tieling City in Liaoning Province initiated a wind power project tendering, which is a wind power project with the development indicators of 1 million KW wind power project. As of the date of the Announcement, Ningbo Runming won the bid of the 1 million KW wind power project in the “Selection of Competitive Allocation of new Wind Power Project of Tieling City for 2021”, and intended to complete the resource development and infrastructure investment of the 1 million KW wind power project through the Target Companies or their Wholly-owned Subsidiaries; and (ii) the proposed entering into of the Share Purchase Agreement between Beijing Tianrun and Ningbo Runming to acquire 100% of the equity interest in the Target Companies. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company and the Seller failed to reach an agreement on certain clauses to be set out in the Share Purchase Agreement. After careful consideration, the Company has decided not to proceed with the Acquisition. As of the date of this announcement, no definitive agreement has been entered into either by the Company or any subsidiary of the Company in relation to the proposed Acquisition.

The Board is of the view that the termination of proposed transaction will not have any material adverse effect on financial position and operation of the Group.

By order of the Board  
**GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.\***  
**Ma Jinru**  
*Company Secretary*

Beijing, 27 December 2023

*As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang, Mr. Cao Zhigang and Mr. Liu Rixin; the non-executive directors of the Company are Mr. Gao Jianjun and Ms. Yang Liying; and the independent non-executive directors of the Company are Ms. Yang Jianping, Mr. Tsang Hin Fun Anthony and Mr. Wei Wei.*

*\* For identification purpose only*