

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**SHARE CONSOLIDATION BECOMING EFFECTIVE  
ON 28 DECEMBER 2023**

Reference is made to the circular (the “**Circular**”) of Heng Tai Consumables Group Limited (the “**Company**”) dated 6 December 2023 and the announcement of the Company dated 22 December 2023 in respect of the poll results of the extraordinary general meeting of the Company held on 22 December 2023. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

As all the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Share Consolidation will become effective on 28 December 2023. The Share Consolidation and the dates in relation to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable and details as set out in the Circular. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Company will be issued in purple colour, while the existing share certificates in green colour will cease to be valid for delivery, trading and settlement purposes after 4:10 p.m. on Thursday, 1 February 2024 but remain valid and effective as documents of title.

Shareholders should take note that while the Share Consolidation has become unconditional and will proceed in accordance with the timetable as set out in the Circular, the Capital Reorganisation (comprising the Capital Reduction and the Share Sub-Division) is still conditional upon the satisfaction of certain conditions as set out in the Circular, including without limitation the grant of the order by the Court and the registration by the Registrar of Companies of the Cayman Islands. Therefore, the Capital Reorganisation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisors.

The legal advisors to the Company (as to the Cayman Islands law) will apply to the Court for hearing date(s) to confirm the Capital Reduction and further announcements will be made by the Company as soon as practicable after the Court hearing date(s) is confirmed. Any changes to the expected timetable relating to the implementation of the Capital Reorganisation will be announced by the Company as and when appropriate.

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 27 December 2023

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.*