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MOS HOUSE GROUP LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1653)

DISCLOSEABLE TRANSACTION EXTENSION OF LONG STOP DATE

References are made to the announcement of MOS House Group Limited (the “**Company**”) dated 14 September 2023 (the “**Announcement**”) in relation to the entering into of the Sale and Purchase Agreement dated 14 September 2023. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

Pursuant to the Sale and Purchase Agreement, Acquisition Completion is conditional upon the fulfilment of the conditions precedent to the Sale and Purchase Agreement, which should have been satisfied or waived (as the case may be) on or before the Long Stop Date, i.e., 31 December 2023 or such other date as may be agreed between the Vendor and the Purchaser.

As additional time is required for the fulfilment of the conditions precedent to the Sale and Purchase Agreement, the Purchaser and the Vendor, after arm’s length negotiation, have agreed in writing to extend the Long Stop Date to 31 January 2024 or such later date as the Vendor and the Purchaser may agree in writing.

Save as disclosed above, all the other terms and conditions of the Sale and Purchase Agreement remain unchanged and shall continue in full force and effect.

For and on behalf of
MOS House Group Limited
Simon Tso
Chairman

Hong Kong, 22 December 2023

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Woo King Hang, JP, Mr. Hui Chun Tak, PDSM and Dr. Lam, Lee G., BBS, JP.