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UNIVERSE PRINTSHOP HOLDINGS LIMITED

環球印館控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8448)

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

Reference is made to the circular (the “**Circular**”) dated 30 November 2023 and the announcement dated 21 December 2023 issued by Universe Printshop Holdings Limited (the “**Company**”) in respect of the poll results of the extraordinary general meeting (the “**EGM**”) of the Company in relation to, among other things, the Share Consolidation, the Increase in Authorised Share Capital, the Rights Issue and the Whitewash Waiver. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

All the conditions of the Share Consolidation have been fulfilled as at Thursday, 21 December 2023. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Wednesday, 27 December 2023, which is also the first day for the free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares. The last day for the free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares will be on Friday, 2 February 2024. Shareholders may, between 9:00 a.m. and 4:30 p.m. on any business day during the aforesaid period submit share certificates for the Existing Shares to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, to exchange, at the expense of the Company, for new share certificates for the

Consolidated Shares. The new share certificates for the Consolidated Shares will be issued in blue colour in order to distinguish them from the existing share certificates for the Existing Shares which are in pink colour.

By order of the Board
UNIVERSE PRINTSHOP HOLDINGS LIMITED
Lam Shing Tai
Chairman and Executive Director

Hong Kong, 22 December 2023

As at the date of this announcement, the executive Directors are Mr. Lam Shing Tai, Ms. Li Shuang, Mr. Kao Jung and Mr. Yip Chi Man and the independent non-executive Directors are Mr. Wong Chun Kwok, Mr. Ho Kar Ming and Ms. So Shuk Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.uprintshop.hk.