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## **REDEMPTION NOTICE TO HOLDERS**

### **TOWNGAS (FINANCE) LIMITED (the “Issuer”)**

*(Incorporated in the British Virgin Islands with limited liability)*

### **U.S.\$300,000,000 Perpetual Subordinated Guaranteed Capital Securities (the “Securities”)**

*(Stock Code: 5749)*

unconditionally and irrevocably guaranteed by

### **THE HONG KONG AND CHINA GAS COMPANY LIMITED**

**香港中華煤氣有限公司**

**(the “Guarantor”)**

*(Incorporated in Hong Kong under the Companies Ordinance with limited liability)*

*(Stock Code: 3)*

This announcement is made by the Issuer that pursuant to Condition 6.2 (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities (the “**Terms and Conditions**”), the Issuer has today issued a notice that it will redeem all but not some only of the Securities on 12 February 2024 (the “**First Call Date**”) at their principal amount together with any distribution accrued to the First Call Date (including any arrears of distribution and any additional distribution amount). Payment will be made on the relevant business day as calculated in accordance with the Terms and Conditions.

As at the date of this announcement, the outstanding principal amount of the Securities is U.S.\$300,000,000. Upon completion of the redemption on the First Call Date, there will be no further Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Hong Kong, 22 December 2023

*As at the date of this announcement, the board of directors of the Guarantor comprises:*

*Non-executive Directors:* Dr. Lee Ka-kit (Chairman), Dr. Lee Ka-shing (Chairman),  
Dr. Colin Lam Ko-yin and Mr. Andrew Fung Hau-chung

*Independent Non-executive Directors:* Dr. the Hon. Sir David Li Kwok-po, Prof. the Hon. Poon  
Chung-kwong and Dr. the Hon. Moses Cheng Mo-chi

*Executive Directors:* Mr. Peter Wong Wai-yee and Mr. John Ho Hon-ming

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Peter Wong  
Wai-yee and Mr. John Ho Hon-ming.*

