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**JINSHANG BANK CO., LTD.\***

**晉商銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2558)**

## **POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING HELD ON DECEMBER 21, 2023 (THURSDAY)**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Jinshang Bank Co., Ltd.\* (the “**Bank**”) hereby announces that the 2023 first extraordinary general meeting of the Bank (the “**EGM**”) was held at the Conference Room, 22nd Floor, No. 59 Changfeng Street, Xiaodian District, Taiyuan, Shanxi Province, the PRC at 10:00 a.m. on December 21, 2023 (Thursday). Voting by way of poll was demanded as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) on the resolution proposed at the EGM. The EGM was chaired by Ms. HAO Qiang, the chairwoman of the Board. Ms. HAO Qiang and Mr. ZHANG Yunfei as executive Directors, Mr. LI Shishan, Mr. LIU Chenhong, Mr. LI Yang and Mr. WANG Jianjun as non-executive Directors, and Mr. WANG Liyan, Mr. DUAN Qingshan, Mr. SAI Zhiyi and Ms. HU Zhihong as independent non-executive Directors of the Board, attended the EGM either in person or by electronic means. The non-executive Director, Mr. MA Hongchao, and the independent non-executive Director, Mr. CHAN Ngai Sang Kenny, did not attend the EGM due to other business arrangements.

### **POLL RESULTS OF THE EGM**

At the EGM, the proposed resolution set out in the notice of the EGM dated December 1, 2023 was voted by poll and was duly passed.

As at the date of the EGM, the total number of issued shares of the Bank was 5,838,650,000, including 4,868,000,000 domestic shares and 970,650,000 H shares, which entitled the shareholders of the Bank (the “**Shareholder(s)**”) to attend and subject to the restriction on voting as set out below, vote on the resolution proposed at the EGM. A total of 24 Shareholders and authorized proxies, holding 4,413,453,252 shares in total, representing 75.59% of the total issued shares of the Bank, were present at the EGM.

To the knowledge of the Bank, as the number of shares pledged by certain Shareholders reaches or exceeds 50% of the number of shares held by them in the Bank, such Shareholders’ voting rights at the EGM shall be restricted according to the articles of association of the Bank, and the restricted shares amounted to 130,939,562 shares in aggregate. Save as disclosed in this announcement, no Shareholder was restricted to vote in respect of the resolution proposed at the EGM. As a result, as at the date of the EGM, the total number of shares entitling the Shareholders to vote in respect of the resolution proposed at the EGM was 5,707,710,438 shares, including 4,737,060,438 domestic shares and 970,650,000 H shares. Shareholders and proxies attending the EGM represented, in

aggregate, 4,311,718,218 shares of the Bank carrying voting rights, being 75.54% of the total number of shares carrying voting rights of the Bank as at the date of the EGM. The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the articles of association of the Bank.

To the best knowledge, information and belief of the Board, having made all reasonable inquiries, there was no Shareholder who had any material interests in the matters considered at the EGM and was required to abstain from voting at the EGM. No Shareholders were required under the Listing Rules to abstain from voting at the EGM. There were no shares entitling the Shareholders to attend and abstain from voting in favor of the resolution proposed at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholders have indicated in the notice of the EGM that they intend to vote against or abstain from voting on the resolution proposed at the EGM.

The poll results in respect of the resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION		Number of valid votes and percentage (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the determination of the write-off amount of bad debts (including credit assets and non-credit assets) for 2024.	3,626,490,963 (84.11%)	685,227,255 (15.89%)	0 (0%)
As more than half of the votes were cast in favor of the above-mentioned resolution, the resolution was duly passed as an ordinary resolution.				

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar, acted as a scrutineer for the vote-taking at the EGM. A supervisor representative, two Shareholder representatives and JunHe LLP were also the scrutineers for the vote-taking and vote-tabulation at the EGM. The progress of conducting poll at the EGM was witnessed by JunHe LLP, who presented a legal opinion concluding that the convening and the procedures for the holding of the EGM, the eligibility of the Shareholders attending the EGM and the voting procedures of the EGM were in compliance with relevant laws, rules, regulations and the articles of association of the Bank. The poll results were lawful and valid.

By order of the Board  
**Jinshang Bank Co., Ltd.\***  
**LI Yanbin**  
*Joint Company Secretary*

Taiyuan, December 21, 2023

*As at the date of this announcement, the Board comprises Ms. HAO Qiang and Mr. ZHANG Yunfei as executive Directors; Mr. LI Shishan, Mr. MA Hongchao, Mr. LIU Chenhong, Mr. LI Yang and Mr. WANG Jianjun as non-executive Directors; Mr. WANG Liyan, Mr. DUAN Qingshan, Mr. SAI Zhiyi, Ms. HU Zhihong and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.*

\* *Jinshang Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*