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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

COMPLETION ANNOUNCEMENT

References are made to the announcements of MIE Holdings Corporation (the “**Company**”) dated November 18, 2022, November 23, 2022, March 30, 2023, June 30, 2023, September 29, 2023 and December 1, 2023 (collectively, the “**Announcements**”), relating to the disposal of the Interest held by the Vendor in the Moliqing PSC. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as defined in the Announcements (as the case may be).

The Board is pleased to announce that, all conditions precedent under the Agreement had been satisfied or waived and the Completion took place on December 21, 2023 in accordance with the terms and conditions of the Agreement. Upon Completion, the Group ceased to own any interest in the Moliqing PSC.

By order of the Board of
MIE Holdings Corporation
Mr. Zhao Jiangwei
Executive Director

Hong Kong, December 21, 2023

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhao Jiangwei and Mr. Lam Wai Tong; (2) the non-executive directors namely Mr. Zhang Ruilin (suspension of duties), Mr. Guan Hongjun and Ms. Gao Yan; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Mr. Guo Yanjun and Mr. Ai Min.