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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 20 DECEMBER 2023

Reference is made to the circular of Guotai Junan International Holdings Limited (the “**Company**”) dated 30 November 2023 (the “**Circular**”) in relation to, among others, the New Master Agreement, the proposed annual caps and the transactions contemplated thereunder. Unless the context otherwise requires, the terms used herein shall have the same meanings as defined in the Circular. The full text of the Ordinary Resolution is set out in the notice of the EGM dated 30 November 2023.

The Board is pleased to announce that the Ordinary Resolution was duly passed by the Independent Shareholders at the EGM held on 20 December 2023 by way of poll.

Computershare Hong Kong Investor Services Limited, the Company’s share registrar, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Ordinary Resolution are as follows:

Ordinary Resolution	Number of votes (% of total votes cast)		Total number of votes
	For	Against	
To approve the entering into the New Master Agreement, the proposed annual caps and the transactions contemplated thereunder as set out in the Circular and to authorise any Director to do all such acts and things and execute all such documents in connection with the New Master Agreement and any transactions contemplated thereunder.	607,528,455 (99.92%)	460,000 (0.08%)	607,988,455

As at the date of the EGM, there were a total of 9,553,994,707 Shares in issue. GTJA and its associates, holding or being interested in 7,044,877,066 Shares, representing

approximately 73.74% of the total issued Shares, in aggregate, were required to abstain from voting on the Ordinary Resolution at the EGM. Accordingly, the Independent Shareholders holding a total of 2,509,117,641 Shares, representing approximately 26.26% of the total issued Shares, were entitled to attend and vote on the Ordinary Resolution at the EGM.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the Ordinary Resolution and no party has stated its intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the Ordinary Resolution at the EGM.

All Directors had attended the EGM (in person or by electronic means).

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 20 December 2023

As at the date of this announcement, the board of directors of the Company comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Mr. YU Jian, Dr. HU Xupeng and Ms. YU Xuping; and four independent non-executive directors, being Dr. FU Tingmei, Mr. TSANG Yiu Keung, Professor CHAN Ka Keung Ceajer and Mr. LIU Chung Mun.