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Morimatsu International Holdings Company Limited

森松國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2155)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

Pursuant to Rules 2.07A and 2.07B of the Listing Rules, the Companies Ordinance and the Articles of Association of the Company, the Company is making arrangements to offer Shareholders the options to elect for the means of receipt and language(s) of all future Corporate Communications.

If the Company does not receive a duly completed and signed Reply Form or a response indicating an objection from the Shareholders in writing on or before 19 January 2024, such Shareholders will be deemed to have consented to receive the Website Version of all future Corporate Communications.

INTRODUCTION

The Company announces that pursuant to Rules 2.07A and 2.07B of the Listing Rules, the Companies Ordinance and the Articles of Association of the Company, the Company is making arrangements to offer Shareholders the options to elect for the means of receipt (in printed form or Website Version) and language(s) (in English version only, in Chinese version only or in both English and Chinese versions) of all future Corporate Communications.

The Company encourages and recommends the Shareholders to elect for the Website Version in respect of its future Corporate Communications to support environmental protection and enhance efficient communication with the Shareholders.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the Companies Ordinance and the Articles of Association of the Company, the following arrangements will be made by the Company:

1. The Company will send a letter to the Shareholders on 21 December 2023 (the “**First Letter**”) together with a reply form with a freepost mailing label (applicable for posting within Hong Kong only) (the “**Reply Form**”), in both English and Chinese, to enable them to elect any one of the following options:

Option (1): to access the Website Version of all future Corporate Communications only, in place of receiving printed copies and to receive a written notification letter of the publication of the Corporate Communications on the website of the Company; or

Option (2): to receive the printed English version of all future Corporate Communications only; or

Option (3): to receive the printed Chinese version of all future Corporate Communications only; or

Option (4): to receive both the printed English and Chinese versions of all future Corporate Communications.

The Reply Form should be duly completed, signed and returned by post using the freepost mailing label at the bottom of the Reply Form or by hand delivery to the share registrar of the Company, Tricor Investor Services Limited (the “**Share Registrar**”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, or by email to is-ecom@hk.tricorglobal.com on or before 19 January 2024.

The First Letter explains that if the Company does not receive a duly completed and signed Reply Form or a response indicating an objection from the Shareholder in writing by 19 January 2024, and until the Shareholder informs the Share Registrar by reasonable prior notice (of not less than 7 days) in writing by post (at the address above) or by email to is-ecom@hk.tricorglobal.com, such Shareholder will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a written notification of the publication of the Corporate Communications on the website of the Company will be sent to such Shareholder in the future.

2. For Shareholders who choose to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to them unless and until they have given prior written notice to the Share Registrar at a reasonable time (not less than seven days) by post (at the address above) or by email to **is-ecom@hk.tricorglobal.com** that they wish to receive the Corporate Communications in the other (or both) language(s) (as the case may be), or to receive the Website Version of all future Corporate Communications.
3. When each of the printed Corporate Communications is sent in accordance with the arrangements described above, a letter (the “**Second Letter**”) together with an application form with a freepost mailing label (applicable for posting within Hong Kong only) (the “**Application Form**”), in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communications, specifying that the Corporate Communications prepared in the other language will be available to the Shareholders upon request. Shareholders may at any time request for the other language of the Corporate Communications or change their means of receipt of future Corporate Communications to the Website Version by completing and returning the Application Form to the Share Registrar or by email to **is-ecom@hk.tricorglobal.com**.
4. For Shareholders who elect to receive the Website Version of future Corporate Communications, the Company will request such Shareholders to provide an email address in the Reply Form or the Application Form for the purposes of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when the Corporate Communications are published on the website of the Company, and (ii) all future Actionable Corporate Communications in electronic form from the Company. It is the responsibility of the Shareholders to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery” message.

If no valid and functional email address is provided by a Shareholder in the Reply Form or the Application Form or if a Shareholder is otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to such Shareholder by post, (i) a printed notification letter for the availability of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar for receiving the same.

5. For those Shareholders who choose (or are deemed to have chosen) to receive the Website Version of all future Corporate Communications, if for any reason, such Shareholders have difficulty in accessing the Website Version of the Corporate Communications, the Share Registrar will, upon receipt of a written request from such shareholders by post (at the address above) or by email to **is-ecom@hk.tricorglobal.com**, forthwith send the printed form of the Corporate Communications to such Shareholders in the selected language version(s) free of charge.
6. Shareholders are entitled to change their election of means of receipt and/or language(s) of all future Corporate Communications at any time by serving reasonable prior notice (of not less than 7 days) in writing to the Share Registrar (at the address above) by post or by email to **is-ecom@hk.tricorglobal.com**.
7. All Website Version of future Corporate Communications in both English and Chinese versions will be available on the website of the Company at **www.morimatsu-online.com** in an accessible format. Electronic copies of all such Corporate Communications in both languages will be submitted to the Stock Exchange for publication on its website at **www.hkexnews.hk** pursuant to the Listing Rules.
8. Shareholders can call the enquiry hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) in respect of any queries in relation to the arrangements of the Company set out above.
9. The First Letter and the Second Letter will explain that printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Share Registrar upon request, as well as on the website of the Company and on the website of the Stock Exchange, and that the enquiry hotline service has been provided.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“Actionable Corporate Communication”	any corporate communication from the Company that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders, including but not limited to (a) election forms in connection with a dividend payment, (b) excess application forms in connection with a rights issue or open offer, (c) application forms for assured entitlement under an open offer, (d) acceptance forms in connection with takeovers, mergers and share buy-backs, and (e) provisional allotment letters in connection with a rights issue
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended or supplemented from time to time
“Company”	Morimatsu International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, with its shares listed on the Main Board of the Stock Exchange
“Corporate Communications”	any document(s) issued or to be issued by the Company for the information or action of holders of any of the securities of the Company or the investing public as defined in the Listing Rules of the Stock Exchange, including but not limited to (a) directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form
“Director(s)”	director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“Shareholder(s)”	holder(s) of the Share(s)

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“Website Version”

the version of Corporate Communications published in electronic form, in both English and Chinese, on the website of the Company

By order of the Board

Morimatsu International Holdings Company Limited

Nishimatsu Koei

Chief Executive Officer and Executive Director

Hong Kong, 20 December 2023

As at the date of this announcement, the Executive Directors are Mr. Nishimatsu Koei, Mr. Hirazawa Jungo, Mr. Tang Weihua, Mr. Sheng Ye and Mr. Kawashima Hirotaka; the Non-executive Director is Mr. Matsuhisa Terumoto; and the Independent Non-executive Directors are Ms. Chan Yuen Sau Kelly, Mr. Kanno Shinichiro and Mr. Yu Jianguo.