

**IMOTION AUTOMOTIVE TECHNOLOGY (SUZHOU) CO., LTD. / 知行汽車科技
(蘇州) 股份有限公司**

**ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS**

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 December 2023 (the “Prospectus”) issued by iMotion Automotive Technology (Suzhou) Co., Ltd. (the “Company”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

SUMMARY

Company information

Stock code	1274
Stock short name	IMOTIONAUTOTECH
Dealings commencement date	20 December 2023*

*see note at the end of the announcement

Price Information

Final Offer Price	HK\$29.65
Offer Price Adjustment exercised	No

Offer Shares and Share Capital

Number of Offer Shares	22,116,000
Number of Offer Shares in Public Offer (after Offer Size Adjustment Option and reallocation)	2,211,600
Number of offer shares in International Offer (after Offer Size Adjustment Option and reallocation)	19,904,400
Number of issued shares upon Listing	226,330,340

The number of offer shares above is determined after taking into account the additional shares issued under the following Offer Size Adjustment Option

Offer Size Adjustment Option (Upsize option)

Number of additional shares issued under the option	-
- Public Offer	-
- International Offer	-

Over-allocation

No. of Offer Shares over-allocated	-
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Proceeds

Gross proceeds (Note)	HK\$ 655.74 million
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Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (60.51) million
Net proceeds	HK\$ 595.23 million

Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the Prospectus dated 12 December 2023.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

No. of valid applications	5,221
No. of successful applications	5,221
Subscription level	6.46 times
Claw-back triggered	No
No. of Offer Shares initially available under the Public Offer	2,211,600
Final no. of Offer Shares under the Public Offer (after exercise of Offer Size Adjustment Option and reallocation)	2,211,600
% of Offer Shares under the Public Offer to the Global Offering	10.00%

Note: For details of the final allocation of shares to the Public Offer, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by name or identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFER

No. of places	120
Subscription Level	1.07 times
No. of Offer Shares initially available under the International Offer	19,904,400
Final no. of Offer Shares under the International Offer (after reallocation)	19,904,400
% of Offer Shares under the International Offer to the Global Offering	90.00%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the places and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the places and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

The places in the International Offer include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i> ^{Note 1}	<i>% of Offer Shares</i>	<i>% of total issued H Shares after the Global Offering</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Existing shareholders or their close associates</i>
Zhejiang Qixin Zhixing Information Technology Co., Ltd./浙江七新智行信息技術有限公司	7,812,000 ^{Note2}	35.32%	7.69%	3.45%	No
Suzhou Industrial Park Industrial Investment Fund (Limited Partnership)/蘇州工業園區產業投資基金(有限合夥)	5,217,700	23.59%	5.14%	2.31%	No
SilkyWater Absolute Return LPF	2,635,100	11.91%	2.59%	1.16%	No
Harvest International Premium Value (Secondary Market) Fund SPC on behalf of Harvest Prosperity II SP	1,844,600	8.34%	1.82%	0.82%	No
Total	17,509,400	79.17%	17.23%	7.74%	

Note 1: The Offer Shares below refer to H Shares.

Note 2: The final number of the Offer Shares allotted to Zhejiang Qixin Zhixing Information Technology Co., Ltd. (“Zhejiang Qixin”) was calculated with reference to the actual Hong Kong dollar amount of their respective investment remitted and the exchange rate at the actual date of their payment/remittance instead of the exchange rate as disclosed in the Prospectus. Due to the currency exchange difference, the final number of Offered Shares allotted was different from the illustrative number of Offer Shares to be subscribed by Zhejiang Qixin as disclosed in the Prospectus.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
SONG Yang / 宋陽 ^{Note}	48,815,280 (including 9,763,056 H Shares)	9.61%	21.57%	19 December 2024
Suzhou Lanchi Management Consulting Partnership (L.P.) / 蘇州藍馳管理諮詢企業(有限合夥)	20,595,520 (including 4,119,104 H Shares)	4.05%	9.10%	19 December 2024
Suzhou Zichi Management Consulting Partnership (L.P.) / 蘇州紫馳管理諮詢合夥企業(有限合夥)	7,383,300 (including 1,476,660 H Shares)	1.45%	3.26%	19 December 2024
Suzhou Hongchi Management Consulting Partnership (L.P.) / 蘇州紅馳管理諮詢合夥企業(有限合夥)	1,476,660 (including 295,332 H shares)	0.29%	0.65%	19 December 2024
Suzhou Luchi Management Consulting Partnership (L.P.) / 蘇州綠馳管理諮詢合夥企業(有限合夥)	3,211,260 (including 642,252 H Shares)	0.63%	1.42%	19 December 2024
Subtotal	81,482,020	16.04%	36.00%	

Note: Mr. Song Yang is a Director. Please refer to page 371 of the Prospectus for details relating to the lock-up restrictions that apply to Mr. Song Yang as a Director.

The expiry date of the lock-up period shown in the table above in respect of the H Shares is pursuant to the PRC Company Law. The lock-up requirement under the PRC Company Law is longer than the lock-up period required of controlling shareholders under Rule 10.07 of the Listing Rules.

Pre-IPO Investors (as defined in the “History and Corporate Structure” section of the Prospectus)

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
CCBI Tech Venture (Suzhou) Combined Debt & Equity Private Equity Fund (L.P.) /	5,614,680 H Shares	5.53%	2.48%	19 December 2024

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
建銀科創(蘇州)投貸聯動股權投資基金(有限合夥)				
Guangdong Yuecai Small and Medium-sized Enterprises Equity Investment Fund Partnership (L.P.) / 廣東粵財中小企業股權投資基金合夥企業(有限合夥)	3,715,040	-	1.64%	19 December 2024
Zhuhai Hengqin Yixingbanyue Investment Partnership (L.P.) / 珠海橫琴依星伴月投資合夥企業(有限合夥)	28,080	-	0.01%	19 December 2024
Shanghai Yaoyu Enterprise Management Consulting Partnership (L.P.) / 上海瑤宇企業管理諮詢合夥企業(有限合夥)	3,139,640 H Shares	3.09%	1.39%	19 December 2024
Pingyang Kunyi Equity Investment Partnership (L.P.) / 平陽昆毅股權投資合夥企業(有限合夥)	2,401,820 H Shares	2.36%	1.06%	19 December 2024
Yangfan Zhiyuan Industrial Investment Fund (Suzhou) Partnership (L.P.) / 揚帆致遠產業投資基金(蘇州)合夥企業(有限合夥)	2,180,860 (including 1,090,430 H Shares)	1.07%	0.96%	19 December 2024
Shenzhen China Merchants StartUP Capital Partnership (L.P.) / 深圳招商啟	145,380 (including 72,690 H Shares)	0.07%	0.06%	19 December 2024

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
航資本合夥企業(有限合夥)				
Suzhou Yafeng Phase II Equity Investment Partnership (L.P.) / 蘇州雅楓二期股權投資合夥企業(有限合夥)	2,180,860	-	0.96%	19 December 2024
Suzhou Yafeng Phase III Venture Investment Partnership (L.P.) / 蘇州雅楓三期創業投資合夥企業(有限合夥)	1,856,500	-	0.82%	19 December 2024
Suzhou Yongxin Ronghui Venture Capital Partnership (L.P.) / 蘇州永鑫融慧創業投資合夥企業(有限合夥)	2,001,520 (including 400,304 H Shares)	0.39%	0.88%	19 December 2024
Suzhou Qianrong Tairun Venture Capital Partnership (L.P.) / 蘇州乾融泰潤創業投資合夥企業(有限合夥)	1,964,620 (including 196,462 H Shares)	0.19%	0.87%	19 December 2024
Guiyang Zhongtian Jiachuang Investment Co., Ltd. / 貴陽中天佳創投資有限公司	1,569,820	-	0.69%	19 December 2024
Shenzhen Jiahui Chuangyao Investment Partnership (L.P.) / 深圳市佳匯創耀投資合夥企業(有限合夥)	1,569,820 H Shares	1.55%	0.69%	19 December 2024
Shaanxi Dechuang Smart Car Venture Capital Fund Partnership (L.P.) / 陝西德創智能汽車創	1,531,580 (including 765,790 H Shares)	0.75%	0.68%	19 December 2024

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
業投資基金合夥企業(有限合夥)				
Suzhou Industrial Park Yuandian Zhengze No. 2 Venture Capital Partnership (L.P.) / 蘇州工業園區原點正則貳號創業投資企業(有限合夥)	1,403,080 H Shares	1.38%	0.62%	19 December 2024
Iflytek Haihe (Tianjin) AI Venture Capital Fund Partnership (L.P.) / 訊飛海河(天津)人工智能創業投資基金合夥企業(有限合夥)	1,090,420 (including 545,210 H Shares)	0.54%	0.48%	19 December 2024
Hefei Lianshan Innovation Industry Investment Fund Partnership (L.P.) / 合肥連山創新產業投資基金合夥企業(有限合夥)	1,090,420 (including 545,210 H Shares)	0.54%	0.48%	19 December 2024
XU Jingming / 徐景明	109,040 (including 54,520 H Shares)	0.05%	0.05%	19 December 2024
Taicang Yanying No. 2 Biomedical Investment Management Center (L.P.) / 太倉衍盈貳號生物醫藥投資管理中心(有限合夥)	800,600	-	0.35%	19 December 2024
Suzhou Industrial Park Science and Technology Innovation Investment Partnership (L.P.) / 蘇州工業園區科技創新投資合夥企業(有限合夥)	363,480 (including 181,740 H Shares)	0.18%	0.16%	19 December 2024

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
China State-owned Enterprise Mixed Ownership Reform Fund Co., Ltd. / 中國國有企業混合所有制改革基金有限公司	18,413,960	-	8.14%	19 December 2024
Shenzhen Guozhong SME Development Private Equity Investment Fund Partnership (L.P.) / 深圳國中中小企業發展私募股權投資基金合夥企業(有限合夥)	15,440,480 (including 2,042,776 H Shares)	2.01%	6.82%	19 December 2024
HL Klemove Electronics (Suzhou) Co., Ltd. / 漢拿科銳動電子(蘇州)有限公司	15,316,080 H Shares	15.07%	6.77%	19 December 2024
Jiaxing Zizhi No. 1 Equity Investment Partnership (L.P.) / 嘉興自知一號股權投資合夥企業(有限合夥)	12,335,640 H Shares	12.14%	5.45%	19 December 2024
Beijing CHJ Automotive Co., Ltd. / 北京車和家信息技術有限公司	9,308,980 H Shares	9.16%	4.11%	19 December 2024
Subtotal	105,572,400 H Shares	56.07%	46.65%	
<i>The expiry date of the lock-up period shown in the table above in respect of the H Shares is pursuant to the PRC Company Law.</i>				

Directors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
LI Shuangjiang / 李雙江	14,238,460 (including 4,745,679 H Shares)	4.67%	6.29%	19 December 2024
Subtotal	14,238,460	4.67%	6.29%	
<i>The expiry date of the lock-up period shown in the table above in respect of the H Shares is pursuant to the PRC Company Law.</i>				
<i>Please refer to page 371 of the Prospectus for details relating to the lock-up restrictions that apply to Mr. Li Shuangjiang as a Director.</i>				

Existing Shareholders (other than the Pre-IPO Investors as defined in the “History and Corporate Structure” section of the Prospectus)

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
LUO Hong / 羅紅 ^{Note}	2,921,460 (including 1,460,730 H Shares)	1.44%	1.29%	19 December 2024
Subtotal	2,921,460	1.44%	1.29%	
<i>Note: Mr. Luo Hong is a Supervisor. Please refer to page 371 of the Prospectus for details relating to the lock-up restrictions that apply to Mr. Luo Hong as a Supervisor.</i>				
<i>The expiry date of the lock-up period shown in the table above in respect of the H Shares is pursuant to the PRC Company Law.</i>				

Cornerstone Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing^{Note 1}</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Zhejiang Qixin Zhixing Information Technology Co., Ltd./ 浙江七新智行信息技術有限公司	7,812,000 ^{Note 2}	7.69%	3.45%	19 June 2024 Note 3
Suzhou Industrial Park Industrial Investment	5,217,700	5.14%	2.31%	19 June 2024 Note 3

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i> ^{Note 1}	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Fund (Limited Partnership) / 蘇州工業園區產業投資基金 (有限合夥)				
SilkyWater Absolute Return LPF	2,635,100	2.59%	1.16%	19 June 2024 Note 3
Harvest International Premium Value (Secondary Market) Fund SPC on behalf of Harvest Prosperity II SP	1,844,600	1.82%	0.82%	19 June 2024 Note 3
Subtotal	17,509,400	17.23%	7.74%	

Note 1: The Offer Shares below refer to H Shares.

Note 2: The final number of the Offer Shares allotted to Zhejiang Qixin was calculated with reference to the actual Hong Kong dollar amount of their respective investment remitted and the exchange rate at the actual date of their payment/remittance instead of the exchange rate as disclosed in the Prospectus. Due to the currency exchange difference, the final number of Offered Shares allotted was different from the illustrative number of Offer Shares to be subscribed by Zhejiang Qixin as disclosed in the Prospectus.

Note 3: In accordance with the relevant Listing Rule/guidance materials, the required lock-up ends on 19 June 2024.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	7,812,000	39.25%	35.32%	7,812,000	3.45%
Top 5	18,420,200	92.54%	83.29%	18,420,200	8.14%
Top 10	19,862,300	99.79%	89.81%	19,862,300	8.78%
Top 25	19,894,200	99.95%	89.95%	19,894,200	8.79%

Notes

** Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	16,296,404	16.04%	81,482,020
Top 5	7,812,000	39.25%	35.32%	61,069,104	60.11%	126,254,720
Top 10	15,664,800	78.70%	70.83%	82,421,903	81.12%	157,100,300
Top 25	19,756,300	99.26%	89.33%	99,062,245	97.50%	195,042,300

Notes

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	16,296,404	81,482,020	36.00%
Top 5	0	0.00%	0.00%	38,400,939	144,891,000	64.02%
Top 10	13,029,700	65.46%	58.92%	78,689,939	185,180,000	81.82%
Top 25	17,509,400	87.97%	79.17%	96,815,345	220,559,660	97.45%

Notes

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

No. of H Shares applied for	No. of valid applications	Basis of allotment/ ballot	Approximate percentage allotted of the total no. of H Shares applied for
POOL A			
100	2,097	100 Shares	100.00%
200	418	100 Shares plus 376 out of 418 to receive additional 100 H Shares	94.98%
300	617	100 Shares plus 562 out of 617 to receive additional 100 H Shares	63.70%

400	118	100 H Shares plus 109 out of 118 to receive additional 100 H Shares	48.09%
500	235	100 H Shares plus 220 out of 235 to receive additional 100 H Shares	38.72%
600	78	100 H Shares plus 74 out of 78 to receive additional 100 H Shares	32.48%
700	36	100 H Shares plus 35 out of 36 to receive additional 100 H Shares	28.17%
800	38	200 H Shares	25.00%
900	31	200 H Shares plus 6 out of 31 to receive additional 100 H Shares	24.37%
1,000	703	200 H Shares plus 253 out of 703 to receive additional 100 H Shares	23.60%
2,000	226	200 H Shares plus 118 out of 226 to receive additional 100 H Shares	12.61%
3,000	166	200 H Shares plus 133 out of 166 to receive additional 100 H Shares	9.34%
4,000	63	300 H Shares	7.50%
5,000	52	300 H Shares plus 26 out of 52 to receive additional 100 H Shares	7.00%
6,000	40	300 H Shares plus 32 out of 40 to receive additional 100 H Shares	6.33%
7,000	27	400 H Shares	5.71%
8,000	21	400 H Shares plus 11 out of 21 to receive additional 100 H Shares	5.65%
9,000	11	400 H Shares plus 9 out of 11 to receive additional 100 H Shares	5.35%
10,000	106	500 H Shares	5.00%
20,000	59	900 H Shares	4.50%
30,000	13	1,300 H Shares	4.33%
40,000	18	1,700 H Shares	4.25%
50,000	13	2,000 H Shares	4.00%
60,000	2	2,300 H Shares	3.83%
70,000	7	2,600 H Shares	3.71%
100,000	6	3,700 H Shares	3.70%
150,000	4	5,500 H Shares	3.67%
	5,205	Total number of Pool A successful applicants: 5,205	
POOL B			
200,000	9	67,900 H Shares	33.95%
250,000	2	69,000 H Shares	27.60%
300,000	1	70,000 H Shares	23.33%
400,000	2	71,000 H Shares	17.75%
450,000	1	71,900 H Shares	15.98%
1,000,000	1	72,800 H Shares	7.28%

	16	Total number of Pool B successful applicants: 16	
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As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Immediately after the completion of the Global Offering, 79,100,872 H Shares, representing approximately 34.9% of the issued share capital of our Company will count towards the public float, satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering, (i) there will not be any new substantial Shareholder within the meaning of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

DISCLAIMERS

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**Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 20 December 2023).*

By order of the Board
**iMotion Automotive Technology (Suzhou) Co.,
Ltd.**
知行汽車科技（蘇州）股份有限公司
SONG Yang
Chairman of the Board, Executive Director

Hong Kong, December 19, 2023

As at the date of this announcement, the Board of Directors comprises Mr. SONG Yang as the chairman of the Board and executive Director, Mr. LU Yukun and Mr. LI Shuangjiang as executive Directors, Mr. LI Chengsheng, Mr. TAO Zhixin and Mr. YANG Yuankui as non-executive Directors, Dr. ZHANG Weigong and Mr. LIU Yong as independent non-executive Directors, and Ms. XUE, Rui Shirley as a proposed independent non-executive Director.