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河南金馬能源股份有限公司

**HENAN JINMA ENERGY COMPANY LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6885)**

## **THE PROPOSED SPIN-OFF AND LISTING OF JINYUAN HYDROGENATED CHEMICALS ON THE MAIN BOARD OF THE STOCK EXCHANGE**

### **GLOBAL OFFERING AND FINAL OFFER PRICE**

#### **APPLICATION AND ALLOCATION OF THE GLOBAL OFFERING**

Jinyuan Hydrogenated Chemicals has published an announcement on its website at [www.jyqhghg.com](http://www.jyqhghg.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on 19 December 2023 in relation to, among other things, the application and allocation of the Global Offering of Jinyuan Hydrogenated Chemicals.

#### **FINAL OFFER PRICE**

The final offer price for the Jinyuan H Shares in the Global Offering is HK\$1.20 per Jinyuan H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

**The Proposed Spin-off and Listing is subject to a number of conditions. Shareholders and potential investors should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when it may take place. If the Proposed Spin-off and Listing does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

## **INTRODUCTION**

References are made to the announcements of the Company dated 28 June 2023, 28 August 2023 and 18 October 2023, the circular of the Company dated 26 October 2023 and the announcements of the Company dated 17 November 2023, 1 December 2023, 8 December 2023 and 12 December 2023 (the “**Announcements**”) in relation to the Proposed Spin-off and Listing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **APPLICATION AND ALLOCATION OF THE GLOBAL OFFERING**

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## **INTERNATIONAL UNDERWRITING AGREEMENT**

On 17 December 2023, the International Underwriting Agreement was entered into by, among others, Jinyuan Hydrogenated Chemicals and the International Underwriters, pursuant to which the International Underwriters have agreed, subject to certain conditions set out therein, to subscribe for, or procure subscribers to subscribe for, the Jinyuan H Shares being offered pursuant to the International Offering at the final offer price of HK\$1.20 per Jinyuan H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

In addition, under the International Underwriting Agreement, Jinyuan Hydrogenated Chemicals has granted to the International Underwriters, exercisable by the Sole Overall Coordinator (for itself and on behalf of the International Underwriters), the Over-allotment Option pursuant to which Jinyuan Hydrogenated Chemicals may be required to allot and issue up to 35,836,000 additional Jinyuan H Shares, representing approximately 15% of the Jinyuan H Shares initially available under the Global Offering, at the final offer price to cover over-allocations in the International Offering, if any.

## **LISTING DATE**

Assuming completion of the Global Offering occurs in accordance with the expected timetable in the Prospectus, (i) Jinyuan Hydrogenated Chemicals is expected to be listed on the Main Board of the Stock Exchange on 20 December 2023; and (ii) the Jinyuan H Shares are expected to commence dealing on the Main Board of the Stock Exchange at 9:00 a.m. on 20 December 2023. The Jinyuan H Shares will be traded in board lots of 2,000 each and the stock code is 2502.

## GENERAL

The Global Offering (including the Preferential Offering) is subject to (i) the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the Jinyuan H Shares on the Main Board of the Stock Exchange and such approval not having been withdrawn; and (ii) the obligations of the Underwriters under the respective Underwriting Agreements becoming and remaining unconditional and not having been terminated in accordance with the terms of the respective Underwriting Agreements.

**As the Proposed Spin-off and Listing are conditional upon, among other things, the approval of the Listing Committee, market conditions and other considerations, the Proposed Spin-off and Listing may or may not materialise. Shareholders and other investors should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when it may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. Any persons who are in doubt about their position or any action to be taken are recommended to consult their professional advisers.**

Further announcements will be made by the Company in relation to the Proposed Spin-off and Listing and the Global Offering as and when appropriate.

By order of the Board  
**Henan Jinma Energy Company Limited**  
**Yiu Chiu Fai**  
*Chairman*

Hong Kong, 19 December 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors are Mr. XU Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.*