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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

LATEST UPDATE ON CONNECTED TRANSACTION ANNOUNCEMENT ON PROGRESS OF ESTABLISHMENT OF FUND IN COOPERATION WITH PROFESSIONAL INSTITUTIONS

I. OVERVIEW

References are made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 16 October 2023 and 14 November 2023 (the “**Announcements**”) in relation to the connected transaction regarding the joint establishment of the “Shenzhen New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市新型儲能產業股權基金合夥企業(有限合夥))” between the Company, through its wholly-owned subsidiary CIMC Capital, and Shenzhen Capital Group, the largest Shareholder of the Company, Yuanzhi Energy Storage, the wholly-owned subsidiary of Shenzhen Capital Group and a professional investment institution, and other relevant parties, to which CIMC Capital committed to make a cash contribution of RMB500 million (the “**Joint Establishment of Fund**”). Unless otherwise stated, the expressions used in this announcement shall have the same meanings as those defined in the Announcements.

For details of the Joint Establishment of Fund and the signing of the Partnership Agreement mentioned above, please refer to the Announcements of the Company dated 16 October 2023 and 14 November 2023.

II. UPDATE ON THE ENERGY STORAGE FUND

Recently, the Company was notified by Yuanzhi Energy Storage, the manager of the Energy Storage Fund, that the industrial and commercial registration procedures of Shenzhen New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市新型儲能產業股權基金合夥企業(有限合夥)) were completed on 22 November 2023 and the “Business License” issued by the Shenzhen Administration for Market Regulation was obtained; and that the private investment fund filing procedures with the Asset Management Association of China were completed on 15 December 2023 and the Certificate of Filing of Private Investment Funds was obtained.

At the same time, pursuant to the Partnership Agreement, the first instalment of capital contribution (i.e. 50% of the committed contribution) to the Energy Storage Fund has been paid in. The second instalment of capital contribution shall be subsequently paid in pursuant to the Partnership Agreement.

The fund filing information is specified below:

1. Fund name: Shenzhen New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市新型儲能產業股權基金合夥企業(有限合夥))
2. Name of manager: Shenzhen Yuanzhi Energy Storage Private Equity Fund Management Co., Ltd. (深圳市遠致儲能私募股權基金管理有限公司)
3. Filing date: 15 December 2023
4. Name of custodian: Industrial and Commercial Bank of China Limited (中國工商銀行股份有限公司)
5. Filing reference number: SAEE16

The Company will perform the obligation of information disclosure in due course according to the relevant subsequent significant progress in compliance with relevant laws and regulations.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the HKEXnews website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 19 December 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.