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## **New Amante Group Limited**

**新愛德集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8412)**

### **EFFECTIVE DATE OF CAPITAL REDUCTION OF ISSUED SHARES, SHARE PREMIUM REDUCTION AND SUB-DIVISION OF UNISSUED SHARES AND FREE EXCHANGE OF SHARE CERTIFICATES**

Reference is made to the announcements of New Amante Group Limited dated 26 July 2023, 16 August 2023, 23 August 2023, 8 September 2023, 12 September 2023, 27 October 2023 and 7 December 2023 and the circular dated 23 August 2023 (the “**Circular**”) in relation to, inter alia, the Capital Reduction, Share Premium Reduction and Sub-division. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **EFFECTIVE DATE OF THE CAPITAL REDUCTION, SHARE PREMIUM REDUCTION AND SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Cayman Court containing the particulars required under the Companies Act with respect to the Capital Reduction were duly registered with the Registrar of Companies in the Cayman Islands on 9 December 2023 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction, the Share Premium Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Wednesday, 20 December 2023 (Hong Kong time) and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 20 December 2023 (Hong Kong time).

#### **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, between 9:00 a.m. and 4:30 p.m. on any business day during the period from Wednesday, 20 December 2023 to Tuesday, 30 January 2024 (both days inclusive), submit the existing share certificates for the Shares (in purple colour) to the Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong to exchange, at the expense of the Company, for new share certificates of the New Shares (in green colour). All existing certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

By order of the Board of  
**New Amante Group Limited**  
**Wong Chi Yung**  
*Chairman of the Board and CEO*

Hong Kong, 19 December 2023

*As at the date of this announcement, the executive Directors are Mr. Wong Chi Yung, Ms. Liu Huijing and Ms. Lui Lok Yan, the independent non-executive Directors are Mr. Pong Chun Yu, Mr. Hui Wai Hung and Mr. Jiang Qiaowei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at [www.new-amante.com](http://www.new-amante.com)*