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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors (the “**Directors**”) of eBroker Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to amend the existing articles of association (the “**Articles**”) of the Company.

Further to the adoption of the Second Amended and Restated Memorandum and Articles of Association of the Company in 2022, the Board proposes to seek approval of its shareholders by a supermajority resolution at the extraordinary general meeting (the “**EGM**”) of the Company to adopt the new Third Amended and Restated Memorandum and Articles of Association, which shall include amendments to, among others, (i) bring the Articles in line with the applicable laws of the Cayman Islands and the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”); (ii) reflect the upcoming amendments to the GEM Listing Rules which mandates the electronic dissemination of corporate communications by listed issuers to their securities holders from 31 December 2023 onwards; and (iii) make other consequential and housekeeping edits to the Articles (collectively, the “**Proposed Amendments**”). A circular containing, among others, the Proposed Amendments and a notice for convening the EGM will be despatched to the Shareholders on or around 19 December 2023.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 19 December 2023

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas and Mr. LO Chi Ho and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.