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Z H A O J I N

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

DISCLOSEABLE TRANSACTION

UPDATE ON CONDITIONAL TAKEOVER BID FOR THE ENTIRE SHARE CAPITAL OF TIETTO MINERALS LIMITED

Reference is made to the announcements of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 30 October 2023, 3 November 2023, 13 November 2023, 27 November 2023 and 6 December 2023 (the “**Announcements**”) in relation to, among other things, the conditional offer made by Zhaojin Capital, an indirect wholly owned subsidiary of the Company, to acquire all of the fully paid ordinary shares in the capital of the Tietto Minerals Limited (the “**Conditional Offer**”). Capitalised terms herein bear the same meanings as defined in the Announcements, unless stated otherwise.

THE FIRST SUPPLEMENTARY BIDDER’S STATEMENT

On 18 December 2023, Zhaojin Capital issued the first supplementary bidder’s statement (the “**First Supplementary Bidder’s Statement**”) in relation to the Conditional Offer. The First Supplementary Bidder’s Statement supplements, and should be read together with, the original bidder’s statement dated 30 October 2023.

The Company will issue further announcements on any further material development regarding the Proposed Acquisition. The full text of the First Supplementary Bidder’s Statement is available on the website of the Target at www.tietto.com and the website of ASX Limited at www.asx.com.au.

The Offer is subject to certain conditions precedent which may or may not be satisfied and therefore, completion of the Proposed Acquisition may or may not take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 18 December 2023

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan

Non-executive Directors: Mr. Long Yi, Mr. Li Guanghui, and Mr. Luan Wenjing

Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu

* For identification purpose only