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## **Chen Lin Education Group Holdings Limited**

**辰林教育集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1593)**

### **(1) FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 31 AUGUST 2023; (2) NOTICE OF BOARD MEETING; AND (3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Chen Lin Education Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements (the “**Announcements**”) of the Company together with its subsidiaries, the “**Group**”) dated 30 November 2023, 4 December 2023, 8 December 2023 and 14 December 2023 respectively in relation to, among other matters, (i) delay in the publication of the 2023 Annual Results; (ii) Notice of Board Meeting and (iii) the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Announcements.

#### **FURTHER DELAY IN PUBLICATION OF THE 2023 ANNUAL RESULTS**

As set out in the Announcements, the Delay was mainly attributable to the (i) outstanding external audit confirmation letters; and (ii) first-year and late engagement of the Auditor. Since the Delay, the Company has been working closely with the Auditor to facilitate the completion of the remaining audit procedures to publish the 2023 Annual Results as soon as practicable. As disclosed in the Announcements, the 2023 Annual Results was originally scheduled to be published on or before 15 December 2023. However, pursuant to an email message provided to the audit committee of the Company by the Auditor on 17 December 2023, the Auditor has requested for a further day to (i) finalize their internal review and approval procedures; and (ii) undergo the internal sign-off approval process. The Auditor expects the 2023 Annual Results will be ready for publication on 18 December 2023. As of the date of this announcement, based on the information currently available to the Company, the 2023 Annual Results is expected to be published on or before the trading session of 19 December 2023 (the “**Further Delay**”).

Save for the abovementioned reasons, the Auditor confirmed that there were no other circumstances which lead to any subsequent delay and there are no other disagreements or unresolved matters between the Company in relation to the Further Delay and the audit work for the 2023 Audit Results.

### **NOTICE OF BOARD MEETING**

The Board hereby announces that a meeting of the Board will be held on Monday, 18 December 2023 for the purpose of, among other matters, considering and approving the 2023 Annual Results and its publication and considering the recommendation of payment of a final dividend (if any).

### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 December 2023 and will remain suspended pending the publication of the 2023 Annual Results.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Chen Lin Education Group Holdings Limited**  
**Huang Yulin**  
*Chairman*

Hong Kong, 18 December 2023

*As at the date of this announcement, the Board comprises Mr. Huang Yulin, Mr. Yang Ruichen, Mr. Liu Chunbin, Mr. Wang Li, Ms. Gan Tian and Mr. Wang Shenghua as executive Directors, Mr. Li Cunyi as non-executive Director and Mr. Sy Lai Yin, Sunny, Mr. Chen Wanlong, Mr. Huang Juyun and Mr. Wang Donglin as independent non-executive Directors.*