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**SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.**  
**(深圳市海普瑞藥業集團股份有限公司)**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 9989)**

**POLL RESULTS OF  
THE 2023 FIRST EXTRAORDINARY GENERAL MEETING,  
H SHAREHOLDERS' CLASS MEETING AND A SHAREHOLDERS'  
CLASS MEETING HELD ON DECEMBER 15, 2023**

Shenzhen Hepalink Pharmaceutical Group Co., Ltd. (the “**Company**”) announces that, at the (i) 2023 first extraordinary general meeting of the Company (the “**EGM**”) held at 2:00 p.m. on Friday, December 15, 2023 (ii) the H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) held at 2:15 p.m. on Friday, December 15, 2023 and (iii) the A shareholders’ class meeting (the “**A Shareholders’ Class Meeting**”) held at 2:15 p.m. on Friday, December 15, 2023, all at the Ballroom, 2/F, L’Hermitage Hotel, 3031 Nanhai Boulevard, Nanshan District, Shenzhen, the PRC, all the proposed resolutions set out in the respective notices of the EGM, the H Shareholders’ Class Meeting and the A Shareholders’ Class Meeting were passed by way of poll.

References are made to the notice of the EGM and notice of the H Shareholders’ Class Meeting dated November 24, 2023, and the circular of the Company dated November 24, 2023 (the “**Circular**”) in relation to the (1) proposed amendments to the articles of association and related rules of procedures of the Company, (2) proposed change in use of proceeds and (3) proposed adjustment to the application for credit line and providing guarantee to certain banks. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The executive directors of the Company: Mr. Li Li, Ms. Li Tan, Mr. Shan Yu and Mr. Zhang Ping; and the independent non-executive directors of the Company: Dr. Lu Chuan, Mr. Huang Peng and Mr. Yi Ming, attended the EGM, the H Shareholders' Class Meeting and the A Shareholders' Class Meeting in person or by electronic means.

### **POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of Shares in issue is 1,467,296,204 Shares (including 1,247,201,704 A Shares and 220,094,500 H Shares). No Shareholder was required to abstain from voting on the resolutions under the Listing Rules. There was no Share entitling the holder to attend the meeting and abstain from voting in favour of the resolutions under Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

The total number of Shares entitling the holders to attend and vote on the resolutions at the EGM was 1,467,296,204 Shares (including 1,247,201,704 A Shares and 220,094,500 H Shares). The total number of Shares with voting rights represented by the Shareholders attending the EGM in person or by proxy was 915,887,989 Shares (including 905,831,283 A Shares and 10,056,706 H Shares), representing approximately 62.42% of the total number of Shares.

The poll results in respect of the respective resolutions at the EGM are set out below:

NO.	SPECIAL RESOLUTION	NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1	The resolution regarding the amendments to the articles of association and related rules and procedures of the Company	889,147,155 97.0803%	26,740,034 2.9196%	800 0.0001%
NO.	ORDINARY RESOLUTION	NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
2	The resolution regarding the change in use of proceeds from the H share listing of the Company	908,590,409 99.2032%	7,296,780 0.7967%	800 0.0001%
NO.	SPECIAL RESOLUTION	NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
3	The resolution regarding the proposed adjustment to the application for credit line and providing guarantee to certain banks	897,544,771 97.9973%	7,712,978 0.8421%	10,630,240 1.1606%

As more than two-third of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolutions numbered 1 and 3, the resolutions were duly passed as special resolutions.

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolution numbered 2, the resolution was duly passed as ordinary resolution.

**POLL RESULTS OF THE A SHAREHOLDERS’ CLASS MEETING**

As at the date of the A Shareholders’ Class Meeting, the total number of A Shares in issue is 1,247,201,704 A Shares. No A Share Shareholder was required to abstain from voting on the resolution under the Listing Rules. There was no A Share entitling the holder to attend the meeting and abstain from voting in favour of the resolutions under Rule 13.40 of the Listing Rules. None of the A Share Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the A Shareholders’ Class Meeting.

The total number of A Shares entitling the holders to attend and vote on the resolution at the A Shareholders’ Class Meeting was 1,247,201,704 A Shares. The total number of A Shares with voting rights represented by the A Share Shareholders attending the A Shareholders’ Class Meeting in person or by proxy was 905,831,283 A Shares, representing approximately 72.63% of the total number of A Shares.

The poll results in respect of the resolution at the A Shareholders’ Class Meeting are set out below:

NO.	SPECIAL RESOLUTION	NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1	The resolution regarding the amendments to the articles of association and related rules and procedures of the Company	888,858,179 98.1262%	16,972,304 1.8737%	800 0.0001%

As more than two-third of the votes from the A Share Shareholders (including their proxies) attending the A Shareholders’ Class Meeting were cast in favour of the resolution numbered 1, the resolution was duly passed as special resolution.

**POLL RESULTS OF THE H SHAREHOLDERS’ CLASS MEETING**

As at the date of the H Shareholders’ Class Meeting, the total number of H Shares in issue is 220,094,500 H Shares. No H Share Shareholder was required to abstain from voting on the resolution under the Listing Rules. There was no H Share entitling the holder to attend the meeting and abstain from voting in favour of the resolution under Rule 13.40 of the Listing Rules. None of the H Share Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the H Shareholders’ Class Meeting.

The total number of H Shares entitling the holders to attend and vote on the resolution at the H Shareholders' Class Meeting was 220,094,500 H Shares. The total number of H Shares with voting rights represented by the H Share Shareholders attending the H Shareholders' Class Meeting in person or by proxy was 10,056,705 H Shares, representing approximately 4.57% of the total number of H Shares.

The poll results in respect of the resolution at the H Shareholders' Class Meeting are set out below:

NO.	SPECIAL RESOLUTION	NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1	The resolution regarding the amendments to the articles of association and related rules and procedures of the Company	288,975 2.8735%	9,767,730 97.1265%	0 0.0000%

As less than two-third of the votes from the H Share Shareholders (including their proxies) attending the H Shareholders' Class Meeting were cast in favour of the resolution numbered 1, the resolution was not passed.

Tricor Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer for vote-taking in respect of the H Shares at the EGM and the H Shareholders' Class Meeting. The convening of the EGM, the H Shareholders' Class Meeting and the A Shareholders' Class Meeting was in compliance with the Company Law of the People's Republic of China and the Articles.

#### **AMENDMENTS TO THE ARTICLES**

As less than two-thirds of the votes were cast in favour of the special resolution No. 1 in relation to the proposed amendments to the Articles at the H Shareholders' Class Meeting, the resolution was not passed as a special resolution and the amendments to the Articles would not become effective.

The proposal for amending the Company's Articles of Association and related regulations did not receive approval at the first H-share category shareholders' meeting in 2023. The Board of Directors hereby reaffirms that the revision of the Company's Articles of Association and related regulations is mainly based on the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Measures for the Administration of the Issuance of Securities and Listing by Domestic Companies Overseas, the Guidelines for Articles of Association of Listed Companies, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**the Hong Kong Listing Rules**"), the Stock Listing Rules of the Shenzhen Stock Exchange ("**the Shenzhen Stock Exchange Listing Rules**"), and other relevant provisions.

The revision of the relevant provisions regarding the category shareholders in the Articles of Association is based on the Measures for the Administration of the Issuance of Securities and Listing by Domestic Companies Overseas issued by the China Securities Regulatory Commission in 2023, as well as the repeal of the Special Provisions of the State Council on the Overseas Offering and Listing of Shares of Joint Stock Limited Companies and the Essential Provisions of the Articles of Association for Companies Listed Overseas (the revised provisions of the category shareholders' meeting are no longer applicable) and the relevant changes in the Hong Kong Listing Rules. The purpose is to ensure that the Articles of Association comply with the latest legal and regulatory requirements. The Board of Directors believes that although the company's issued shares are classified as domestic shares and H-shares, all such shares are ordinary shares, and holders enjoy the same substantive rights. According to the current Articles of Association, the Company only needs to obtain approval from the category shareholders' meeting when it intends to amend or abolish the rights of category shareholders (mainly the issuance or repurchase of securities). Therefore, it is recommended to amend the Articles of Association (including the cancellation of provisions regarding the category shareholders' meeting) to further ensure fairness in the exercise of shareholders' rights. In addition, after the revision of the Articles of Association, the Company must still comply with relevant laws and regulations, the Hong Kong Listing Rules, the Shenzhen Stock Exchange Listing Rules, the provisions of the current Articles of Association, and other internal policies to safeguard the rights of all shareholders.

In view of the above, the Company will further communicate with the shareholders, explain the potential impact and advantages of amending the Articles of Association, and reach a consensus with the shareholders' opinions.

By order of the Board  
**Shenzhen Hepalink Pharmaceutical Group Co., Ltd.**  
**Li Li**  
*Chairman*

Shenzhen, the PRC  
December 15, 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan, Mr. Shan Yu and Mr. Zhang Ping; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Huang Peng and Mr. Yi Ming.*