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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1233)

QUARTERLY UPDATE

- (i) 6.75% senior notes due 2025 (ISIN: XS2198851482) (Common Code: 219885148)
(Debt Stock Code: 40296)
- (ii) 6.2% senior notes due 2026 (ISIN: XS2234266976) (Common Code: 223426697)
(Debt Stock Code: 40389)
- (iii) 5.75% senior notes due 2027 (ISIN: XS2282068142) (Common Code: 228206814)
(Debt Stock Code: 40528)
- (iv) 5.55% senior notes due 2024 (ISIN: XS2348280962) (Common Code: 234828096)
(Debt Stock Code: 40707)

(the “Notes”)

This announcement is made by Times China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) under Rule 37.47D of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the Company’s interim report for the six months ended 30 June 2023 published on 18 September 2023 and the Group’s unaudited operating statistics for the eleven months ended 30 November 2023 published on 8 December 2023.

The Group remains committed to achieving a holistic management of its offshore debts that ensures a fair and equitable treatment to its creditors, and provides a sustainable capital structure. It has been in negotiation, and still is actively negotiating, with its creditors to reach a holistic management of its offshore debts.

Trading in the Notes have been suspended from 9:00 a.m. on 5 January 2023 and will remain suspended until further notice.

Holders of the Notes and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 15 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.