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**TBK & Sons Holdings Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1960)**

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 15 DECEMBER 2023**

Reference is made to the circular (the “**Circular**”) and notice of the annual general meeting (the “**Notice of AGM**”) of TBK & Sons Holdings Limited (the “**Company**”) dated 27 October 2023. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that all the proposed resolutions (the “**Resolution(s)**”) as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

As at the date of the AGM, there were 1,000,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules.

None of the Shareholders were required under the Listing Rules to abstain from voting on the Resolutions at the AGM. None of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on any of the Resolutions at the AGM.

All Directors (except for Mr. Chen Da) attended the AGM. Mr. Chu Hoe Tin, Mr. Ng Ying Kit and Mr. Wong Sze Lok attended the AGM in person while Mr. Tan Hun Tiong, Mr. Tan Han Peng, Mr. Tang Zhiming and Ms. Chooi Pey Nee attended the AGM by electronic means. Mr. Chen Da was unable to attend the AGM due to his other engagement.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed and acted as the scrutineer for the vote-taking at the AGM.

The poll results in respect of all the Resolutions put to vote at the AGM are set out as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (APPROXIMATE %) <i>(Note)</i>	
		FOR	AGAINST
1	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and independent auditor of the Company for the year ended 30 June 2023	700,710,050 (100%)	0 (0%)
2(a)	(i) To re-elect Ms. Chooi Pey Nee as a non-executive director of the Company	700,710,050 (100%)	0 (0%)
	(ii) To re-elect Mr. Chu Hoe Tin as an independent non-executive director of the Company	700,710,050 (100%)	0 (0%)
	(iii) To re-elect Mr. Wong Sze Lok as an independent non-executive director of the Company	700,710,050 (100%)	0 (0%)
2(b)	To authorise the board of directors to fix the remuneration of the directors	700,710,050 (100%)	0 (0%)
3	To re-appoint BDO Limited as the independent auditor of the Company and to authorise the directors to fix their remuneration	700,710,050 (100%)	0 (0%)
4	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares up to 20% of the issued share capital of the Company*	700,710,050 (100%)	0 (0%)
5	To grant a general mandate to the directors of the Company to repurchase shares up to 10% of the issued share capital of the Company*	700,710,050 (100%)	0 (0%)
6	To extend the general mandate granted to the directors of the Company by adding the number of shares repurchased*	700,710,050 (100%)	0 (0%)

SPECIAL RESOLUTION		NUMBER OF VOTES (APPROXIMATE %) <i>(Note)</i>	
		FOR	AGAINST
7	To approve the proposed amendments to the existing memorandum and amended and restated articles of association of the Company and approve and adopt the amended and restated memorandum and articles of association of the Company in substitution for and to the exclusion of the existing memorandum and amended and restated articles of association of the Company	700,710,050 (100%)	0 (0%)

*\*For the full text of the Resolutions, please refer to the Notice of AGM as contained in the Circular.*

*Note:* The number of votes and approximate percentage of voting Shares as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of each of Resolutions numbered 1 to 6, all of them were duly passed as ordinary resolutions of the Company.

As not less than 75% of the votes were cast in favour of the Resolution numbered 7, it was duly passed as the special resolution of the Company.

By order of the Board  
**TBK & Sons Holdings Limited**  
**Tan Hun Tiong**  
*Chairman*

Hong Kong, 15 December 2023

*As at the date of this announcement, the Board comprises Mr. Tan Hun Tiong, Mr. Tan Han Peng, Mr. Tang Zhiming and Mr. Chen Da as executive Directors; Ms. Chooi Pey Nee as non-executive Director; and Mr. Chu Hoe Tin, Mr. Ng Ying Kit and Mr. Wong Sze Lok as independent non-executive Directors.*