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國美金融科技有限公司  
**Gome Finance Technology Co., Ltd.**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 628)**

## **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTION INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Gome Finance Technology Co., Ltd. (the “**Company**”) dated 16 October 2023 in relation to, among other things, the Proposed Acquisitions. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Agreements and the transactions contemplated thereunder; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Proposed Acquisitions; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Acquisitions; (iv) other information as required under the Listing Rules; and (v) a notice convening the SGM, will be despatched to the Shareholders on or before 15 December 2023.

As additional time is required for the Company to prepare and finalise the contents of the Circular, including the financial information relating to GOME FIIL and CashBox Group Technology and the valuation on CashBox Group Technology, the Company expects that the despatch date of the Circular will be postponed to a date falling on or before 31 January 2024.

By order of the Board  
**Gome Finance Technology Co., Ltd.**  
**Zhou Yafei**  
*Executive Director*

Hong Kong, 15 December 2023

*As at the date of this announcement, the executive Directors are Mr. Zhou Yafei and Mr. Song Chenxi; the non-executive Director is Ms. Wei Ting; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Li Liangwen, Mr. Hung Ka Hai Clement and Ms. Wang Wanjun.*