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**洛阳钼业**  
**洛陽欒川鉬業集團股份有限公司**  
**CMOC Group Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 03993)**

**INSIDE INFORMATION**  
**RESULTS OF THE ISSUANCE OF THE 2023 SECOND**  
**TRANCHE GREEN SUPER SHORT-TERM FINANCING INSTRUMENTS**

This announcement is made by CMOC Group Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

We refer to the announcements of the Company dated 30 January 2023 and 9 June 2023, and the circular of the Company dated 28 April 2023 in relation to, among other things, the proposed issuance of debt financing instruments.

**I. REGISTRATION OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS**

In accordance with the notice of acceptance of registration issued on 15 November 2023 (Zhong Shi Xie Zhu [2023] SCP No. 483) (the “**Notice**”) from the National Association of Financial Market Institutional Investors (the “**Association**”), the Association accepted the registration of the Company’s super short-term financing instruments. Pursuant to the Notice, the registration of the Company’s super short-term financing instruments in a principal amount of RMB6 billion will be valid for a period of two years from the issuance date of the Notice (namely 15 November 2023). The Company may issue the super short-term financing instruments in tranches during the effective period of registration. Upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the Association.

## II. ISSUANCE OF THE SUPER SHORT-TERM FINANCING INSTRUMENTS

Recently, the Company successfully issued the 2023 second tranche green super short-term financing instruments. The issuance results are as follows:

<b>Particulars of the issuance</b>			
<b>Name</b>	CMOC Group Limited 2023 second tranche green super short-term financing instruments	<b>Abbreviation</b>	23 CMOC SCP002 (green)
<b>Code</b>	012384473	<b>Term</b>	14 days
<b>Interest commencement date</b>	14 December 2023	<b>Payment date</b>	28 December 2023
<b>Total amount of the proposed issuance</b>	RMB700 million	<b>Total amount of actual issuance</b>	RMB700 million
<b>Coupon</b>	2.5%	<b>Issue price</b>	RMB100 per note (RMB100 face value)
<b>Application for subscription</b>			
<b>Number of qualified applicants for subscription</b>	2 units	<b>Qualified subscription amount</b>	RMB140 million
<b>Highest subscription price</b>	2.5%	<b>Lowest subscription price</b>	2.5%
<b>Number of valid subscription applicants</b>	2 units	<b>Amount of valid subscription</b>	RMB140 million
<b>Bookrunner</b>	Bank of China Limited		
<b>Lead underwriter</b>	Bank of China Limited		
<b>Joint Lead Underwriter</b>	Nil		

The Company will make further announcement(s) to keep shareholders and prospective investors informed of the progress of the issuance of the super short-term financing instruments.

By Order of the Board  
**CMOC Group Limited\***  
**Yuan Honglin**  
*Chairman*

Luoyang City, Henan Province, PRC, 14 December 2023

*As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.*

\* *For identification purpose only*