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BC TECHNOLOGY GROUP LIMITED

BC 科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of BC Technology Group Limited (the “**Company**”) dated 14 November 2023 and 8 December 2023 in relation to the allotment and issue of new Shares under the Specific Mandate (the “**Announcements**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 8 December 2023, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription and the Subscription Agreement; and (ii) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 14 December 2023.

As additional time is required to prepare and finalise the information to be contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 18 December 2023.

By order of the Board
BC Technology Group Limited
Wu Chun Pong
Company Secretary

Hong Kong, 14 December 2023

As at the date of this announcement, the executive Directors are Mr. Lo Ken Bon, Mr. Ko Chun Shun, Johnson, Mr. Madden Hugh Douglas, Mr. Chapman David James and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Chia Kee Loong, Lawrence and Mr. Tai Benedict.