

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name and the dual foreign name in Chinese of the Company from “China Medical & HealthCare Group Limited” and “中國醫療網絡有限公司” to “Tian An Medicare Limited” and “天安卓健有限公司” respectively. The proposed Change of Company Name is subject to approval by the Shareholders by way of special resolution at the SGM and the Registrar of Companies in Bermuda.

A circular containing, among other things, further details of the Change of Company Name and the notice of the SGM to approve the Change of Company Name, and the related proxy form are expected to be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of China Medical & HealthCare Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name and the dual foreign name in Chinese of the Company from “China Medical & HealthCare Group Limited” and “中國醫療網絡有限公司” to “Tian An Medicare Limited” and “天安卓健有限公司” respectively (the “**Change of Company Name**”). A special resolution will be proposed at the special general meeting (the “**SGM**”) to be convened to consider and, if thought fit, approve the Change of Company Name.

CONDITIONS FOR THE CHANGE OF COMPANY NAME

The Change of Company Name will become effective subject to the satisfaction of all of the following conditions:

1. the approval by the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the SGM; and
2. the approval by the Registrar of Companies in Bermuda on the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new English name and dual foreign name in Chinese of the Company on the register of companies maintained by the Registrar of Companies in Bermuda in place of the existing English name and the dual foreign name in Chinese of the Company and issues a certificate of incorporation on the Change of Company Name. Thereafter, the Company will carry out all necessary filing procedures with the Registrar of Companies in Bermuda and the Companies Registry in Hong Kong.

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Change of Company Name will better reflect the current status of the Group and its direction of future development. The Board believes that the new English name and the dual foreign name in Chinese of the Company will provide the Company with a new corporate image which will benefit the Company’s future business development. Therefore, the Board considers that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT ON THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders or the Company’s daily business operation and its financial position.

All existing share certificates in issue bearing the existing name of the Company will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such shares and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company. Once the Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), the English and the Chinese stock short names for trading of the shares of the Company on the Stock Exchange will also be changed after the proposed Change of Company Name becoming effective.

GENERAL

A circular containing, among other things, further details of the Change of Company Name and the notice of the SGM to approve the Change of Company Name, and the related proxy form are expected to be despatched to the Shareholders as soon as practicable. The Company will make further announcement(s) to inform the Shareholders of the results of the SGM, the effective date of the Change of Company Name and the new English and Chinese stock short names of the Company for trading of the shares of the Company on the Stock Exchange.

As no Shareholder has a material interest in the Change of Company Name, no Shareholder will be required to abstain from voting on the special resolution to approve the Change of Company Name.

By order of the Board
China Medical & HealthCare Group Limited
Kong Muk Yin
Executive Director

Hong Kong, 14 December 2023

As at the date of this announcement, the Board comprises Mr. Kong Muk Yin, Mr. Guo Meibao and Mr. Zhou Haiying being executive Directors; Mr. Lee Seng Hui (Chairman), Mr. Mark Wong Tai Chun and Mr. Gao Zhaoyuan being non-executive Directors; and Mr. Zhang Jian, Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert and Ms. Yang Lai Sum, Lisa being independent non-executive Directors.