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**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 13 DECEMBER 2023**

Pursuant to the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), the board (“**Board**”) of directors (“**Director(s)**”) of Crocodile Garments Limited (“**Company**”) announces the poll results in respect of the ordinary resolutions and a special resolution proposed at the annual general meeting of the Company convened and held on 13 December 2023 (“**AGM**”).

POLL RESULTS

Ordinary Resolutions			Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
			For	Against	
1.	To consider and adopt the audited financial statements of the Company for the year ended 31 July 2023 and the reports of the directors and the independent auditor thereon.		778,698,909 (100%)	0 (0%)	778,698,909
2.	(A)	(i) To re-elect Mr. Lam Kin Hong, Matthew as an Executive Director; and	778,698,909 (100%)	0 (0%)	778,698,909
	(A)	(ii) To re-elect Mr. Leung Shu Yin, William as an Independent Non-executive Director.	778,698,909 (100%)	0 (0%)	778,698,909
	(B)	To authorise the Board to fix the Directors’ remuneration.	778,698,909 (100%)	0 (0%)	778,698,909
3.	To elect Mr. Lam Howard as a Non-executive Director.		778,698,909 (100%)	0 (0%)	778,698,909
4.	To re-appoint Ernst & Young, Certified Public Accountants, as the independent auditor of the Company for the ensuing year and to authorise the Board to fix their remuneration.		778,698,909 (100%)	0 (0%)	778,698,909

Ordinary Resolutions			Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
			For	Against	
5.	(A)	To grant a general mandate to the Directors to buy back the Company's shares (" Shares ") not exceeding 10% of the total issued Shares.	778,698,909 (100%)	0 (0%)	778,698,909
	(B)	To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the total issued Shares.	778,698,909 (100%)	0 (0%)	778,698,909
	(C)	To extend the general mandate granted to the Directors to issue Shares by adding the number of Shares bought back.	778,698,909 (100%)	0 (0%)	778,698,909
Special Resolution			Number of votes cast (Percentage of total number of votes cast)		Total number of votes cast
			For	Against	
6.	To approve the proposed amendments to the existing Articles of Association of the Company (" Articles ") and to adopt the amended and restated Articles (" Amended and Restated Articles ") in substitution for and to the exclusion of the existing Articles.		778,698,909 (100%)	0 (0%)	778,698,909

*The full text of the above resolutions was set out in the notice of the AGM and/or circular of the Company ("**Circular**"), both dated 20 November 2023.*

As 100% of the votes were cast in favour of the above ordinary resolutions nos. 1 to 5, they were duly passed as ordinary resolutions by way of poll at the AGM. As 100% of the votes were cast in favour of the above special resolution no. 6, it was duly passed as a special resolution by way of poll at the AGM.

The percentages of the voting as stated above are based on the total number of votes cast at the AGM.

The total number of shares entitling the holders to attend and vote on all of the resolutions at the AGM was 1,421,315,542. No shareholders of the Company ("**Shareholders**") are required under the Listing Rules to abstain from voting on any of the resolutions at the AGM and there were no shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder had stated its intention in the Circular that it would vote against any resolution or that it would abstain from voting at the AGM.

All Directors attended the AGM except Dr. Lam Kin Ngok, Peter (“**Dr. Peter Lam**”) and Mr. Lam Kin Hong, Matthew who sent their apologies to the Board for their absence from the meeting due to their other business engagements.

Tricor Tengis Limited, the share registrar and transfer office of the Company, was appointed as the scrutineer for the purpose of vote-taking in respect of the resolutions at the AGM.

CHANGE OF DIRECTORS

As disclosed in the Circular, Dr. Peter Lam, who was due to retire at the AGM in accordance with the Articles, notified the Company his decision of not offering himself for re-election thereat and shall retire from the office as an Executive Director after the conclusion of the AGM in order to devote more time to his other business commitments.

As passed by ordinary resolutions at the AGM, Mr. Lam Kin Hong, Matthew was successfully re-elected as an Executive Director and Mr. Leung Shu Yin, William was successfully re-elected as an Independent Non-executive Director.

As passed by an ordinary resolution at the AGM, Mr. Lam Howard (“**Mr. Howard Lam**”) has been appointed as a Non-executive Director.

The Company made a separate announcement dated 13 December 2023 regarding the retirement of Dr. Peter Lam and the appointment of Mr. Howard Lam.

AMENDED AND RESTATED ARTICLES

As passed by a special resolution at the AGM, the Company adopted the Amended and Restated Articles in substitution for and to the exclusion of the existing Articles with immediate effect after the conclusion of the AGM. The full text of the Amended and Restated Articles is available on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.crocodile.com.hk.

By order of the Board
Crocodile Garments Limited
Lam Wai Shan, Vanessa
Chairman, Executive Director and
Chief Executive Officer

Hong Kong, 13 December 2023

As at the date of this announcement (following the retirement of Dr. Peter Lam after the conclusion of the AGM and the appointment of Mr. Howard Lam at the AGM), the Board comprises two Executive Directors, namely Ms. Lam Wai Shan, Vanessa (Chairman and Chief Executive Officer) and Mr. Lam Kin Hong, Matthew; three Non-executive Directors, namely Mr. Chow Bing Chiu, Ms. Lam Suk Ying, Diana and Mr. Lam Howard; and three Independent Non-executive Directors, namely Mr. Leung Shu Yin, William (Deputy Chairman), Mr. Fung Cheuk Nang, Clement and Mr. Woo King Hang.