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Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of Yestar Healthcare Holdings Company Limited (the “**Company**”) will be held at 8/F., Block A, No. 58 Shen Jian Dong Lu, Min Hang District, Shanghai, the PRC on 28 December 2023 (Thursday) at 10:00 a.m. for the following purposes:

ORDINARY RESOLUTION

1. “**THAT:**

- (a) the equity transfer agreement dated 30 December 2022 (the “**Equity Transfer Agreement**”, a copy of which is tabled at the EGM and marked “A” and initialed by the chairman of the EGM for the purpose of identification) entered into between Yestar (Guangxi) Medical System Co., Ltd. (廣西巨星醫療器械有限公司) (the “**Vendor**”) and Mr. Li Bin (李斌) (the “**Purchaser**”) pursuant to which the Vendor conditionally agreed to sell, and the Purchaser conditionally agreed to acquire the 94.2% equity interests in Shanghai Emphasis Investment Management Consulting Co., Ltd. (上海安百達投資管理顧問有限公司), Shanghai Jianchu Medical Instrument Co., Ltd. (上海建儲醫療器械有限公司), Shanghai Chaolian Trading Co., Ltd. (上海超聯商貿有限公司), Shanghai Haole Industrial Co., Ltd. (上海顛樂實業有限公司), and Shanghai Dingpei Industrial Co., Ltd. (上海定佩實業有限公司) (collectively, the “**Target Companies**”), at a consideration of RMB574,750,000 and the transactions contemplated thereunder be and are ratified, confirmed and approved and any directors of the Company (the “**Directors**”) be and are hereby authorised to do all such acts and things and execute all such documents which they consider necessary, desirable or expedient for the implementation of and give effect to the Equity Transfer Agreement and the transactions contemplated thereunder; and

- (b) any Director be and is hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements (whether under common seal or not) and to do all such acts or things deemed by him/her/them to be incidental to, ancillary to or in connection with the matters contemplated in the Equity Transfer Agreement and the transactions contemplated thereunder as he/she/they may in his/her/their absolute discretion consider necessary, desirable or expedient to give effect to the Equity Transfer Agreement and the implementation of all transactions contemplated thereunder and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.”

By order of the Board
Yestar Healthcare Holdings Company Limited
Liao Changxiang
CEO and Executive Director

Shanghai, 13 December 2023

Principal place of business in Hong Kong:

Suite 2105, 21/F
Central Plaza
18 Harbour Road
Hong Kong

- i. A shareholder entitled to attend and vote at the meeting convened is entitled to appoint another person(s) as his proxy to attend and vote in his stead. A proxy need not be a shareholder of the Company.
- ii. To be valid, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at Link Market Services (Hong Kong) Pty Limited at Suite 1601, 16/F., Central Tower, 28 Queen’s Road Central, Hong Kong not less than 48 hours before the time appointed for holding of the meeting or any adjournment thereof.
- iii. Completion and return of the form of proxy will not preclude shareholders from attending and voting at the EGM or any adjourned meeting thereof (as the case may be) should they so wish.
- iv. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the meeting, either in person or by proxy, in respect of such Share(s) as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the meeting or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- v. The above resolutions will be put to vote at the meeting by way of poll.

As at the date of this notice, the executive Directors are Ms. Liao Changxiang, Ms. Wang Hong and Mr. Liang Junxiong; the non-executive Director is Mr. Hartono James; and the independent non-executive Directors are Mr. Zeng Jinsong, Mr. Zhao Ziwei and Mr. Koeswondo Michael David.