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BIOCYTOGEN PHARMACEUTICALS (BEIJING) CO., LTD.

百奥赛图(北京)医药科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2315)

POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING THE 2023 SECOND CLASS MEETING OF H SHAREHOLDERS AND THE 2023 SECOND CLASS MEETING OF DOMESTIC AND UNLISTED SHAREHOLDERS HELD ON DECEMBER 12, 2023

References are made to the circular dated November 23, 2023 (the “**Circular**”) of Biocytogen Pharmaceuticals (Beijing) Co., Ltd. (百奥赛图(北京)医药科技股份有限公司) (the “**Company**”) incorporating, among others, the notices (the “**Notices**”) of the 2023 second extraordinary general meeting (the “**EGM**”), the 2023 second meeting of H shareholders (the “**Class Meeting of H Shareholders**”) and the 2023 second class meeting of domestic and unlisted shareholders (the “**Class Meeting of Domestic and Unlisted Shareholders**”, together with Class Meeting of H Shareholders, the “**Class Meetings**”) dated November 23, 2023. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company hereby announces that (i) the EGM, (ii) the Class Meeting of H Shareholders and (iii) the Class Meeting of Domestic and Unlisted Shareholders (collectively, the “**Meetings**”) were held with the combination of a physical meeting at the conference room of 12 Baoshen South Street, Daxing Bio-Medicine Industry Park, Daxing District, Beijing, PRC and a virtual meeting online on Tuesday, December 12, 2023 at 10:00 a.m.. The Meetings were held in accordance with the requirements of the PRC Company Law and articles of association of the Company (the “**Articles of Association**”).

As at the date of the EGM, the total number of issued shares (the “**Share(s)**”) of the Company was 399,398,420, including 288,616,500 Domestic and Unlisted Shares and 110,781,920 H Shares, all of which entitled the holders to attend the EGM and vote for or against or abstain from voting on the resolutions (the “**Resolution(s)**”) proposed at the EGM. The shareholders (the “**Shareholder(s)**”) holding an aggregate of 338,886,900 voting Shares, representing approximately 84.85% of the total number of voting Shares, attended the EGM. Dr. Shen Yuelel, the chairman of the Company, acted as the chairman of the Meetings and presided over the Meetings. All the Directors, the Supervisors, as well as the secretary of the Board were present at the Meetings either in person or by means of telecommunication.

No Shareholder was required to abstain from voting on any of the Resolutions in accordance with the requirements of the Listing Rules. There were no Shares entitling the holder(s) to attend the EGM but abstain from voting in favour of any of the Resolutions under Rule 13.40 of the Listing Rules. None of the Shareholders had stated his/her/its intention to vote against or to abstain from voting on any of the Resolutions. The Company was not aware of any Shareholders indicating their intention to vote against any of the Resolutions or abstain from voting at the EGM. All Resolutions were put to vote by way of poll.

I. CONVENING OF THE MEETINGS

The attendance of the EGM and Class Meetings is as follows:

(I) EGM

The total number of Shares entitling the holders to attend and vote on the resolutions at the EGM was 399,398,420, including 288,616,500 Domestic and Unlisted Shares and 110,781,920 H Shares. No Shareholders were required under the Listing Rules to abstain from voting or voting in favour of any resolutions proposed at the EGM. The Shareholders and authorized proxies holding an aggregate of 338,886,900 Shares with voting rights, representing 84.85% of the total issued share capital of the Company with voting rights, attended the EGM. Dr. Shen Yuelei, chairman of the Company, acted as the chairman of the Meetings and presided over the EGM. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association, and the poll results are lawful and valid.

(II) Class Meeting of H Shareholders

The total number of H Shares entitling the holders to attend and vote on the resolutions at the Class Meeting of H Shareholders was 110,781,920. H Shareholders and proxies of H Shareholders who attended the Class Meeting of H Shareholders held a total of 53,378,400 H Shares with voting rights, representing approximately 48.18% of the total number of H Shares with voting rights.

(III) Class Meeting of Domestic and Unlisted Shareholders

The total number of Domestic and Unlisted Shares entitling the holders to attend and vote on the resolutions at the Class Meeting of Domestic and Unlisted Shareholders was 288,616,500. Domestic and Unlisted Shareholders and proxies of Domestic and Unlisted Shareholders who attended the Class Meeting of Domestic and Unlisted Shareholders held a total of 288,616,500 Domestic and Unlisted Shares with voting rights, representing approximately 100.00% of the total number of Domestic and Unlisted Shares with voting rights.

II. POLL RESULTS OF THE MEETINGS

Tricor Investor Services Limited, the Company's H share registrar, two representatives from the Company's Shareholders and one Supervisor, were appointed as the scrutineer at the EGM for the purpose of vote-taking.

(I) Poll Results of the EGM

The poll results of the EGM were as follows:

Special Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
1. To consider and approve the amendments to the existing articles of association of the Company.	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
2. To consider and approve the further amendments to the articles of association which will take effect upon completion of the proposed Issue of A Shares.	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
3. To consider and approve the amendments to each of the existing rules of procedures:				
3.1. To consider and approve the proposed amendments to "Rules of Procedures for Shareholders' General Meeting";	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
3.2. To consider and approve the proposed amendments to "Rules of Procedures for the Board of Directors Meeting";	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
3.3. To consider and approve the proposed amendments to "Rules of Procedures for the Supervisory Committee Meeting".	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
4. To consider and approve the further amendments to each of the rules of procedures which will take effect upon completion of the proposed Issue of A Shares:				
4.1. To consider and approve the proposed further amendments to "Rules of Procedures for Shareholders' General Meeting";	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes

Special Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
4.2. To consider and approve the proposed further amendments to “Rules of Procedures for the Board of Directors Meeting”;	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
4.3. To consider and approve the proposed further amendments to “Rules of Procedures for the Supervisory Committee Meeting”.	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM, with voting rights, were cast in favor of the resolutions numbered 1 to 4 above, resolutions numbered 1 to 4 were duly passed.

Ordinary Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
5. To consider and approve the proposed guarantee for subsidiaries of the Company.				
5.1. To consider and approve the proposed guarantee in relation to the application for a RMB60 million consolidated credit facility by Biocytogen Jiangsu Co., Ltd. (百奧賽圖江蘇基因生物技術有限公司) from Bank of Nanjing;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
5.2. To consider and approve the proposed guarantees involved in credit applications to banks by other subsidiaries.	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes

Ordinary Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
6. To consider and approve the proposed election of the following directors as directors for the second session of the board of directors of the Company:				
6.1. To consider and approve the proposed election of Dr. Shen Yuelel as an executive director of the Company;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
6.2. To consider and approve the proposed election of Dr. Ni Jian as an executive director of the Company;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
6.3. To consider and approve the proposed election of Dr. Zhang Haichao as an executive director of the Company;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
6.4. To consider and approve the proposed election of Mr. Wei Yiliang as a non-executive director of the Company;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
6.5. To consider and approve the proposed election of Dr. Zhou Kexiang as a non-executive director of the Company;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
6.6. To consider and approve the proposed election of Ms. Zhang Leidi as a non-executive director of the Company;	338,264,820 (99.82%)	622,080 (0.18%)	0 (0.00%)	Yes
6.7. To consider and approve the proposed election of Mr. Hua Fengmao as an independent non-executive director of the Company;	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes

Ordinary Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
6.8. To consider and approve the proposed election of Dr. Yu Changyuan as an independent non-executive director of the Company;	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
6.9. To consider and approve the proposed election of Ms. Liang Xiaoyan as an independent non-executive director of the Company.	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
7. To consider and approve the proposed election of the following non-employee representatives supervisors as non-employee representatives supervisors for the second session of the supervisory committee of the Company:				
7.1. To consider and approve the proposed election of Ms. Li Yan as a non-employee representatives supervisor of the Company;	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
7.2. To consider and approve the proposed election of Dr. Yao Jiawei as a non-employee representatives supervisor of the Company.	338,886,900 (100.00%)	0 (0.00%)	0 (0.00%)	Yes

As more than half of the votes from the Shareholders (including their proxies) attending the EGM, with voting rights, were cast in favor of the resolutions numbered 5 to 7 above, resolutions numbered 5 to 7 were duly passed.

(II) Poll Results of the Class Meeting of H Shareholders

The poll results of the Class Meeting of H Shareholders were as follows:

Special Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
1. To consider and approve the amendments to the existing articles of association of the Company.	52,756,320 (98.83%)	622,080 (1.17%)	0 (0.00%)	Yes
2. To consider and approve the further amendments to the articles of association which will take effect upon completion of the proposed Issue of A Shares.	52,756,320 (98.83%)	622,080 (1.17%)	0 (0.00%)	Yes
3. To consider and approve the amendments to each of the existing rules of procedures:				
3.1. To consider and approve the proposed amendments to “Rules of Procedures for Shareholders’ General Meeting”;	52,756,320 (98.83%)	622,080 (1.17%)	0 (0.00%)	Yes
3.2. To consider and approve the proposed amendments to “Rules of Procedures for the Board of Directors Meeting”;	53,378,400 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
3.3. To consider and approve the proposed amendments to “Rules of Procedures for the Supervisory Committee Meeting”.	53,378,400 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
4. To consider and approve the further amendments to each of the rules of procedures which will take effect upon completion of the proposed Issue of A Shares:				
4.1 To consider and approve the proposed further amendments to “Rules of Procedures for Shareholders’ General Meeting”;	52,756,320 (98.83%)	622,080 (1.17%)	0 (0.00%)	Yes
4.2 To consider and approve the proposed further amendments to “Rules of Procedures for the Board of Directors Meeting”;	53,378,400 (100.00)	0 (0.00%)	0 (0.00%)	Yes

Special Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
4.3 To consider and approve the proposed further amendments to “Rules of Procedures for the Supervisory Committee Meeting”.	53,378,400 (100.00%)	0 (0.00%)	0 (0.00%)	Yes

As more than two-thirds of the votes from the H Shareholders (including their proxies) attending the Class Meeting of H Shareholders, with voting rights, were cast in favor of the resolutions above, these resolutions were duly passed.

(III) Poll Results of the Class Meeting of Domestic and Unlisted Shareholders

The poll results of the Class Meeting of Domestic and Unlisted Shareholders were as follows:

Special Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
1. To consider and approve the amendments to the existing articles of association of the Company.	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
2. To consider and approve the further amendments to the articles of association which will take effect upon completion of the proposed Issue of A Shares.	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
3. To consider and approve the amendments to each of the existing rules of procedures:				
3.1. To consider and approve the proposed amendments to “Rules of Procedures for Shareholders’ General Meeting”;	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
3.2. To consider and approve the proposed amendments to “Rules of Procedures for the Board of Directors Meeting”;	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes

Special Resolutions	Number of Valid Votes and Percentage of Total Votes (%)			Passed by Shareholders
	For	Against	Abstain	
3.3. To consider and approve the proposed amendments to “Rules of Procedures for the Supervisory Committee Meeting”.	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
4. To consider and approve the further amendments to each of the rules of procedures which will take effect upon completion of the proposed Issue of A Shares:				
4.1 To consider and approve the proposed further amendments to “Rules of Procedures for Shareholders’ General Meeting”;	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
4.2 To consider and approve the proposed further amendments to “Rules of Procedures for the Board of Directors Meeting”;	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes
4.3 To consider and approve the proposed further amendments to “Rules of Procedures for the Supervisory Committee Meeting”.	288,616,500 (100.00%)	0 (0.00%)	0 (0.00%)	Yes

As more than two-thirds of the votes from the Domestic and Unlisted Shareholders (including their proxies) attending the Class Meeting of Domestic and Unlisted Shareholders, with voting rights, were cast in favor of the resolutions above, these resolutions were duly passed.

By order of the Board
Biocytogen Pharmaceuticals (Beijing) Co., Ltd.
Shen Yuelel
*Chairman of the Board, Chief Executive Officer
and Executive Director*

Hong Kong, December 12, 2023

As at the date of this announcement, the Board comprises Dr. Shen Yuelel as chairman, chief executive officer and executive Director, Dr. Ni Jian and Dr. Zhang Haichao as executive Directors; Mr. Wei Yiliang, Dr. Zhou Kexiang and Ms. Zhang Leidi as non-executive Directors; Mr. Hua Fengmao, Dr. Yu Changyuan and Ms. Liang Xiaoyan as independent non-executive Directors.