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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated December 12, 2023 (the “**Prospectus**”) issued by iMotion Automotive Technology (Suzhou) Co., Ltd. (知行汽車科技(蘇州)股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, December 20, 2023).



**iMotion Automotive Technology (Suzhou) Co., Ltd.**  
**知行汽車科技(蘇州)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 22,116,000 H Shares</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 2,211,600 H Shares (subject to reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 19,904,400 H Shares (subject to reallocation)</b>
<b>Offer Price</b>	<b>: HK\$29.65 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong Dollars, subject to refund)</b>
<b>Nominal Value</b>	<b>: RMB1.00 per Offer Share</b>
<b>Stock Code</b>	<b>: 1274</b>

*Joint Sponsors*



*Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



## **IMPORTANT NOTICE TO INVESTORS:**

### **FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus in relation to the Hong Kong Public Offering.**

**The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.imotion.ai](http://www.imotion.ai). You may download and print from the website addresses above.**

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk); or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed document as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

**If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.**

Please refer to the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

iMotion Automotive Technology (Suzhou) Co., Ltd. (Stock Code 1274)  
(HK\$29.65 per Hong Kong Offer Share)  
**NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application HK\$
100	2,994.90	3,000	89,847.06	50,000	1,497,451.01	400,000	11,979,608.10
200	5,989.81	4,000	119,796.08	60,000	1,796,941.21	450,000	13,477,059.11
300	8,984.70	5,000	149,745.10	70,000	2,096,431.42	500,000	14,974,510.13
400	11,979.61	6,000	179,694.12	80,000	2,395,921.62	600,000	17,969,412.16
500	14,974.51	7,000	209,643.14	90,000	2,695,411.82	700,000	20,964,314.18
600	17,969.42	8,000	239,592.16	100,000	2,994,902.03	800,000	23,959,216.20
700	20,964.31	9,000	269,541.18	150,000	4,492,353.03	900,000	26,954,118.23
800	23,959.22	10,000	299,490.20	200,000	5,989,804.06	1,000,000	29,949,020.26
900	26,954.12	20,000	598,980.40	250,000	7,487,255.07	1,105,800 <sup>(1)</sup>	33,117,626.59
1,000	29,949.02	30,000	898,470.61	300,000	8,984,706.08		
2,000	59,898.04	40,000	1,197,960.81	350,000	10,482,157.09		

(1) Maximum number of Hong Kong Offer Share you may apply for.

(2) This is 50% of the Hong Kong Offer Shares offered, and the amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the Share Registrar (for applications made through the application channel of the Hong Kong Share Registrar) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

## **STRUCTURE OF THE GLOBAL OFFERING**

The Global Offering comprises:

- the Hong Kong Public Offering of initially 2,211,600 H Shares (subject to reallocation) representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 19,904,400 H Shares (subject to reallocation) representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In particular, Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to clawback mechanism as described in the section headed “Structure of the Global Offering – the Hong Kong Public Offering – Reallocation” in the Prospectus, the maximum total number of Offer Shares available under the Hong Kong Public Offering following such reallocation shall not exceed 4,423,200 Offer Shares, representing approximately 20% of the total number of Offer Shares initially available under the Global Offering.

## **PRICING**

The Offer Price will be HK\$29.65 per Offer Share. Applicants under the Hong Kong Public Offering must pay, on application, the Offer Price of HK\$29.65 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, amounting to a total of HK\$2,994.90 for one board lot of 100 H Shares.

## EXPECTED TIMETABLE

Date<sup>(1)</sup>

Hong Kong Public Offering commences . . . . . 9:00 a.m. on  
Tuesday, December 12, 2023

Latest time to complete electronic applications under  
**White Form eIPO** service through the designated  
website [www.eipo.com.hk](http://www.eipo.com.hk) . . . . . 11:30 a.m. on  
Friday, December 15, 2023

Application lists of the Hong Kong Public Offering open . . . . . 11:45 a.m. on  
Friday, December 15, 2023

Latest time to (a) complete payment of **White Form eIPO**  
applications by effecting Internet banking transfer(s) or  
PPS payment transfer(s) and  
(b) give **electronic application instructions** to HKSCC. . . . . 12:00 noon on  
Friday, December 15, 2023

If you are instructing your **broker** or **custodian** who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by **broker** or **custodian**.

Application lists of the Hong Kong Public Offering close . . . . . 12:00 noon on  
Friday, December 15, 2023

Announcement of the results of applications  
in the Hong Kong Public Offering, the level of indications of  
interest in the International Offering and the basis of allocation of  
the Hong Kong Offer Shares under the Hong Kong Public Offering  
to be published on the website of the Stock Exchange at  
[www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.imotion.ai](http://www.imotion.ai) . . . . . on or before  
Tuesday, December 19, 2023

Announcement of results of allocations in the Hong Kong Public  
Offering (with successful applicants' identification  
document numbers, where appropriate) to be available  
through a variety of channels, including:

- A full announcement of the Hong Kong Public Offering to be posted on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of our Company at [www.imotion.ai](http://www.imotion.ai) . . . . . Tuesday, December 19, 2023

- Results of allocations in the Hong Kong Public Offering to be available at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment)) with a “search by ID” function on a 24-hour basis from . . . . . 11:00 p.m. on Tuesday, December 19, 2023 to 12:00 midnight on Monday, December 25, 2023
- Allocation results telephone enquiry by calling +852 2862 8555 . . . . . between 9:00 a.m. and 6:00 p.m. on Wednesday, December 20, 2023 to Wednesday, December 27, 2023 (excluding Saturday, Sunday or public holiday in Hong Kong)

Deposit of H Share certificates into CCASS in respect of wholly or partially successful application under the Hong Kong Public Offering on . . . . . Tuesday, December 19, 2023

Dispatch of H Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before. . . . . Tuesday, December 19, 2023

Dispatch/collection of refund cheques and **White Form** e-Refund payment instructions in respect of (i) wholly or partially successful applications (if applicable) and (ii) wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before. . . . . Wednesday, December 20, 2023

Dealings in H Shares on the Stock Exchange to commence at 9:00 a.m. on. . . . . Wednesday, December 20, 2023

*Note:*

(1) All dates and times refer to Hong Kong local time and date, except as otherwise stated.

## SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and our compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made enabling the H Shares to be admitted into CCASS.

## ELECTRONIC APPLICATION CHANNELS

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<b>Application Channel</b>	<b>Platform</b>	<b>Target Investors</b>	<b>Application Time</b>
<b>White Form eIPO service</b>	<a href="http://www.eipo.com.hk">www.eipo.com.hk</a>	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 am on Tuesday, December 12, 2023 to 11:30 a.m on Friday, December 15, 2023, Hong Kong time.  The latest time for completing full payment of application monies will be 12:00 noon on Friday, December 15, 2023, Hong Kong time.
<b>HKSCC EIPO channel</b>	Your <b>broker</b> or <b>custodian</b> who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your <b>broker</b> or <b>custodian</b> for the earliest and latest time for giving such instructions, as this may vary by <b>broker</b> or <b>custodian</b> .

For those applying through the White Form eIPO service, the application monies (including brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to you without interest on Wednesday, December 20, 2023. Investors should be aware that the dealings in the H Shares on the Stock Exchange are expected to commence on Wednesday, December 20, 2023.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

**Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, and on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) for the White Form eIPO service.**

## **PUBLICATION OF RESULTS**

The Company expects to announce the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.imotion.ai](http://www.imotion.ai) by no later than 11:00 p.m. on Tuesday, December 19, 2023 (Hong Kong time).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares – B. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded, without interest.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, December 20, 2023 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so entirely at their own risk. Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, December 20, 2023, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, December 20, 2023. The H Shares will be traded in board lots of 100 H Shares each and the stock code of the H Shares will be 1274.

This announcement is available for viewing on the website of the Company at [www.imotion.ai](http://www.imotion.ai) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

By order of the Board  
**iMotion Automotive Technology (Suzhou) Co., Ltd.**  
知行汽車科技(蘇州)股份有限公司  
**SONG Yang**  
*Chairman of the Board, Executive Director*

Hong Kong, December 12, 2023

*As at the date of this announcement, the Board of Directors comprises Mr. SONG Yang as the chairman of the Board and executive Director, Mr. LU Yukun and Mr. LI Shuangjiang as executive Directors, Mr. LI Chengsheng, Mr. TAO Zhixin and Mr. YANG Yuankui as non-executive Directors, Dr. ZHANG Weigong and Mr. LIU Yong as independent non-executive Directors, and Ms. XUE, Rui Shirley as a proposed independent non-executive Director.*