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Kiu Hung International Holdings Limited

僑雄國際控股有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PLACING OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcements of Kiu Hung International Holdings Limited (the “**Company**”) dated 29 August 2023, 19 September 2023, 20 October 2023 and 17 November 2023 (the “**Announcements**”) in relation to, among other things, the Placing. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context otherwise requires.

FURTHER DELAY IN DESPATCH IN CIRCULAR

As disclosed in the Announcements, the Circular containing, among other things, (i) further details of the proposed Placing, the Convertible Bonds and the transactions contemplated thereunder; and (ii) a notice convening the SGM, will be despatched to the Shareholders as soon as practicable in accordance with the Listing Rules on or before 8 December 2023. As additional time is required for the Company to finalise certain information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date on or before 27 December 2023.

Completion of the Placing is subject to the satisfaction of the conditions precedent as set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Kiu Hung International Holdings Limited
Zhang Qijun
Chairman

Hong Kong, 8 December 2023

As at the date of this announcement, the Board comprises three executive Directors, Mr. Zhang Qijun, Mr. Liu Mingqing and Mr. Sun Weiwei and three independent non-executive Directors, Ms. Wei Yu, Mr. Wang Xiao Ning and Ms. Chen Yuxin.