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CROSSTEC Group Holdings Limited
易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3893)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
PROPOSED CAPITAL REDUCTION OF ISSUED SHARES;
AND
SUB-DIVISION OF UNISSUED SHARES;
AND
CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of CROSSTEC Group Holdings Limited (the “**Company**”) dated 20 November 2023 (the “**Announcement**”) in relation to, among others, change in board lot size. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify the information as set out in the Announcement as follows:

1. In the section headed “**Exchange of share certificates for the New Shares**” in the Announcement, the Company would like to clarify that the new share certificates will have the same format but will be in yellow, which is a different color as compared to the existing share certificates, which are in red; and
2. In the section headed “**EXPECTED TIMETABLE**” in the Announcement, the complete expected timetable of the Capital Reduction and Sub-division shall be revised as follows (with amendments underlined):

Event	Date and time
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM	4:30 p.m. on Friday, 22 December 2023
Closure of register of members for determining the entitlement to attend and vote at the EGM (both dates inclusive)	Wednesday, 27 December 2023 to Wednesday, 3 January 2024
Latest date and time for lodging proxy forms for the EGM.	10:00 a.m. on Monday, 1 January 2024
Record date for the EGM	Wednesday, 3 January 2024
Date and time of the EGM	10:00 a.m. on Wednesday, 3 January 2024
Announcement of results of the EGM.	Wednesday, 3 January 2024

The following events are conditional upon the results of the EGM and the approval from the Court, and therefore, the dates are tentative only:

Event	Date and time
Last day for trading of the Shares in board lot of 4,000 Shares each in the original counter.	Tuesday, 20 February 2024
Expected effective date of the Capital Reduction and the Sub-division.	Before 9:00 a.m. on Wednesday, 21 February 2024
Commencement of dealing in the New Shares	9:00 a.m. on Wednesday, 21 February 2024
Effective date of the change in board lot size from 4,000 Shares to 12,000 New Shares	9:00 a.m. on Wednesday, 21 February 2024
First day of free exchange of existing share certificates for new share certificates for the New Shares	Wednesday, 21 February 2024
Last day for free exchange of existing share certificates for new share certificates for the New Shares	Wednesday, 27 March 2024

All times and dates stated in this announcement refer to the Hong Kong local times and dates. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied.

The above information does not affect any other information contained in the Announcement, and save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
CROSSTEC Group Holdings Limited
Wang Rong
Executive Director

Hong Kong, 8 December 2023

As at the date of this announcement, the Board comprises Mr. Wang Rong, Mr. Cui Qingbo and Mr. Zhu Shengmao as executive Directors; Mr. Tsang Ho Yin as non-executive Director; Ms. Lee Kwai Sheung, Mr. Ma Jian and Mr. Tse Kwok Hing Henry as independent nonexecutive Directors.