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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

CLARIFICATION AND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO INTERIM RESULTS AND REPORTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2023

Reference is made to the results announcement and interim report for the six months ended 30 September 2023 of CBK Holdings Limited (the “**Company**”) dated 13 November 2023 (the “**Announcement and Report**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement and Report.

The board of directors (the “**Board**”) of the Company would like to clarify that due to inadvertent clerical errors, the interests and short positions of substantial shareholders in the shares, underlying shares and debentures of the Company and its associated corporations as at the date of the Announcement and Report should be amended as follows:

Name of substantial shareholder	Capacity/nature of interest	Number of issued ordinary shares held	Approximate percentage of issued ordinary shares
China New Consumption Group Limited <i>(Note 1)</i>	Through a controlled corporation	16,300,000 (L)	17.47%
Everest Enterprise Company Limited <i>(Note 2)</i>	Through a controlled corporation	16,300,000 (L)	17.47%
Longson Enterprise Development Company Limited	Beneficial owner	16,300,000 (L)	17.47%

(L) denotes long position

Notes:

1. The interest is held by Longson Enterprise Development Company Limited, an indirect wholly-owned subsidiary of China New Consumption Group Limited, a company incorporated in the Cayman Islands and its issued shares are listed on the GEM Board of the Stock Exchange of Hong Kong Limited (stock code: 8275)
2. The interest is held by Longson Enterprise Development Company Limited, a wholly-owned subsidiary of Everest Enterprise Company Limited

Save as disclosed in this announcement, the remaining information and contents stated in the Announcement and Report remain unchanged.

For and on behalf of the Board
CBK Holdings Limited
CHOW Yik
Chairman and Executive Director

Hong Kong, 8 December 2023

As at the date of this announcement, the Board comprises Mr. Chow Yik, Mr. He Zhiwei and Mr. Tsui Wing Tak as executive Directors; and Mr. Chan Kwan Yung, Mr. Yue Dinglong, Mr. Zhang Yuhao and Ms. Lau Man Kei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>.