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(Incorporated in Bermuda with limited liability)
(Stock Code: 702)

RESULTS OF THE SCHEME MEETING

References are made to the announcements of the Company dated 22 August 2023, 31 August 2023 and 16 November 2023 (collectively the “Announcements”) in relation to, among other things, the Scheme Meeting. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

The Company is pleased to announce that at the Scheme Meeting convened and held on 8 December 2023, the Creditors’ Scheme was approved by the requisite statutory majorities of the Creditors.

The Company will submit the results of the Scheme Meeting to the High Court for sanctioning the Creditors’ Scheme. The sanction hearing of the Creditors’ Scheme before the High Court is scheduled on 29 December 2023.

Further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Company’s shares or other securities of the Company.

By Order of the Board
Sino Oil and Gas Holdings Limited
Dai Xiaobing
Chairman

Hong Kong, 8 December 2023

As at the date of this announcement, the Board comprises two Executive Directors, namely, Dr. Dai Xiaobing and Mr. Wan Tze Fan Terence; four Non-executive Directors, namely, Mr. King Hap Lee, Mr. Huang Shaowu, Mr. Tsang Hing Bun and Ms. Wong Kai Ling; and three Independent Non-executive Directors, namely, Dr. Wang Yanbin, Dr. Dang Weihua and Mr. Wan Man Wah.