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CBK Holdings Limited

國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF A SUBSIDIARY**

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Reference is made to the announcement of CBK Holdings Limited (the “**Company**”) dated 16 November 2023 in relation to the Disposal which involves the sale of 51% of the issued share capital of the Disposal Company by the Vendor, being a wholly-owned subsidiary of the Company, to the Purchaser at the Consideration of HK\$1.2 million (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details on the Disposal and the transactions contemplated thereunder; (ii) other information required under the GEM Listing Rules; and (iii) a notice convening the EGM, is expected to be despatched to the shareholders of the Company (the “**Shareholders**”) on or before 7 December 2023.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company now expects to despatch the Circular to the Shareholders on or before 12 January 2024.

By order of the Board of

CBK Holdings Limited

CHOW Yik

Chairman and Executive Director

Hong Kong, 7 December 2023

As at the date of this announcement, the Board comprises Mr. Chow Yik, Mr. He Zhiwei and Mr. Tsui Wing Tak as executive Directors; and Mr. Chan Kwan Yung, Mr. Yue Dinglong, Mr. Zhang Yuhao and Ms. Lau Man Kei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>.