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**國美金融科技有限公司**  
**Gome Finance Technology Co., Ltd.**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 628)**

**MAJOR AND CONNECTED TRANSACTION INVOLVING  
ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE —  
APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement (the “**Announcement**”) of Gome Finance Technology Co., Ltd. (the “**Company**”) dated 16 October 2023 in relation to, among other things, the Proposed Acquisitions. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board hereby announces that China Sunrise Capital Limited, a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the Agreements and the transactions contemplated thereunder.

The appointment of China Sunrise Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Acquisitions will be included in the relevant circular to be despatched to the Shareholders.

By order of the Board  
**Gome Finance Technology Co., Ltd.**  
**Zhou Yafei**  
*Executive Director*

Hong Kong, 7 December 2023

*As at the date hereof, the executive Director is Mr. Zhou Yafei; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Li Liangwen, Mr. Hung Ka Hai Clement and Ms. Wang Wanjun.*