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COOLPOINT INNONISM HOLDING LIMITED

快意智能股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8040)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2023 AND THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2023

Reference is made to (i) the annual report for the year ended 31 March 2023 of Coolpoint Innonism Holding Limited (the “**Company**”) published on 30 June 2023 (the “**2023 Annual Report**”); and (ii) the interim report for the six months ended 30 September 2023 (the “**2023 Interim Report**”) published on 14 November 2023. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2023 Annual Report and the 2023 Interim Report.

This announcement is made to provide supplemental information to the 2023 Annual Report and the 2023 Interim Report.

SUPPLEMENTAL INFORMATION ON THE USE OF PROCEEDS

In addition to the information disclosed in the section headed “Management Discussion and Analysis – Use of Proceeds from Placing” in the 2023 Annual Report and the 2023 Interim Report, the Board would like to provide additional information pursuant to Rules 18.32(8) and 18.55A of the GEM Listing Rules in relation to the use of proceeds as follows:

		Amount utilised during the year ended 31 March 2023 <i>HK\$'000</i>	Amount not yet utilised as at 31 March 2023 <i>HK\$'000</i>	Amount utilised during the six months ended 30 September 2023 <i>HK\$'000</i>	Amount not yet utilised as at 30 September 2023 <i>HK\$'000</i>	Expected timeline for utilisation of the unused net proceeds
Use of net proceeds	Net proceeds from placing <i>HK\$'000</i>					
Working capital	10,644	2,063	8,581	3,163	5,418	By 31 March 2024

The Board confirmed that the supplemental information provided in this announcement does not affect any other information contained in the 2023 Annual Report and the 2023 Interim Report and, save as disclosed above, all other information of the 2023 Annual Report and the 2023 Interim Report remains unchanged.

By order of the Board
Coolpoint Innonism Holding Limited
Chui Kai Tai, MH
Executive Director

Hong Kong, 7 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Tsang Fu Dennis, Ms. Liu Lee Lily, Mr. Chui Kai Tai, MH, Ms. Lin Xiaoling and Mr. Lee Chi Wai; the non-executive directors of the Company are Professor Leung Yiu Cheong and Professor Leung Kwok Hi Michael; and the independent non-executive directors of the Company are Mr. Chow Kwok Kee, PMSM, Mr. Xu Zhi Qiang and Mr. Chiu Wai Hon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain in the “Latest Company Announcements” page of the Stock Exchange website at www.hkexnews.hk for at least seven days from the date of its posting and on the website of the Company at www.coolpointinnonism.com.