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Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

INSIDE INFORMATION UPDATE ON PROCEEDINGS

This announcement is made by the board of directors of Yestar Healthcare Holdings Company Limited (“**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 November 2021, 3 December 2021, 12 December 2021, 14 December 2021, 29 December 2021, 31 December 2021, 3 January 2023 and 17 April 2023 relating to the 9.5% senior notes due 2026 issued by the Company in the principal amount of US\$197,864,523. Reference is also made to the announcement and the supplemental announcement of the Company dated 30 December 2022 and 22 March 2023 in relation to the proposed very substantial disposal and connected transaction of the Company, respectively (“**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON PROCEEDINGS

The Board wishes to inform the Shareholders and potential investors of the Company that an order under the action number HCA 570 of 2023 has been granted by the Court of First Instance of the High Court of The Hong Kong Special Administrative Region on 6 December 2023 that (i) the Company be released from its undertaking given to the Court pursuant to the orders of the Honourable Madam Justice Linda Chan dated 26 April 2023; (ii) Madison Pacific Trust Limited (the “**Plaintiff**”) be released from any undertaking including any undertaking in damages, given or implied in connection with this action; (iii) the Plaintiff do have leave to discontinue the legal action against the Company; and (iv) no order as to costs of the consent summons.

Shareholders of the Company, noteholders and other investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Yestar Healthcare Holdings Company Limited
Liao Changxiang
CEO and executive Director

Hong Kong, 6 December 2023

As at the date of this announcement, the executive Directors are Ms. Liao Changxiang, Ms. Wang Hong and Mr. Liang Junxiong; the non-executive Director is Mr. Hartono James; and the independent non-executive Directors are Mr. Zeng Jinsong, Mr. Zhao Ziwei and Mr. Koeswondo Michael David.