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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2023

Reference is made to the annual report for the year ended 31 March 2023 (the “**Annual Report**”) of Wealth Glory Holdings Limited (the “**Company**”, and its subsidiaries, the “**Group**”). Unless otherwise defined or the context otherwise requires, capitalised terms used herein shall bear the same meaning as those defined in the Annual Report.

The board of directors (the “**Board**”) of the Company wishes to provide additional information on the Use of Proceeds.

USE OF PROCEEDS

The Company would like to provide information on the use of proceeds as follow:

		Origin intended use of proceeds <i>HK\$'million</i>	Actual Use of proceeds as at the date of this report <i>HK\$'million</i>	Remaining balance <i>HK\$'million</i>	Progress	Expected timeline
Placing	General working capital	14.0	10.5	3.5	Used as intended	Ended of the financial period ended 30 September 2023

By Order of the Board
Wealth Glory Holdings Limited
Lin Su
Executive Director

Hong Kong, 5 December 2023

As at the date of this announcement, the Board comprises four Directors, including one executive Director, namely, Ms. Lin Su and three independent non-executive Directors, namely, Mr. Tam Chak Chi, Mr. Liu Yongsheng and Mr. Chan Ka Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.wealthglory.com.