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Pan Asia Data Holdings Inc.

聯洋智能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1561)

**SUPPLEMENTAL ANNOUNCEMENT:
LETTER OF DEMAND
UNDER LOAN AGREEMENT**

Reference is made to the announcements of Pan Asia Data Holdings Inc. (the “**Company**”) dated 15 November 2023, 20 November 2023 and 26 November 2023 (the “**Announcements**”). Unless the context requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements. This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that on 4 December 2023 (after trading hours), the Borrower was informed by the Lender acting through its lawyers that all the issued shares of the Borrower have been registered in the name of the Lender’s nominee, Wooco Secretarial Services Limited, in the register of members of the Borrower (the “**Registration**”).

The Company is seeking legal advice and intends to oppose vigorously to the Registration and the alleged transfer thereunder to protect the Company’s assets. The Company will continue to negotiate with the Lender and seek other funding options to resolve the matter. The Company will assess the financial impact of the matter on the Group upon seeking further legal advice and conducting further negotiation with the Lender. The Company will closely monitor the developments of the matter and will make further announcement(s) in compliance with the Listing Rules as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Pan Asia Data Holdings Inc.
Gu Zhongli
Chairman

Hong Kong, 4 December, 2023

At the date of this announcement, the Board comprises Mr. Gu Zhongli (Chairman), Dr. Wang Bangyi and Mr. Jin Peiyi as executive Directors; Dr. Dong Lihuan as a non-executive Director; and Mr. Li Gong, Dr. Shi Ping and Ms. Xu Yanqiong as independent non-executive Directors.