

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM

COMPANY INFORMATION SHEET

Case Number: 20231124-F08297-0005 (LAP-3102)

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: OCEAN STAR TECHNOLOGY GROUP LIMITED

Stock code (ordinary shares): 8297

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 December 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July, 2017

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

- Zheng Sihui
- Chen Lizhu
- Chiu G Kiu Bernard
- Xu Xue

Independent Non-Executive Directors:

- Lai Kim Fung
- Tang Yiu Kay
- Tong Zhu

Name(s) of substantial shareholder(s): NIL
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company: NIL

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Financial year end date:	<u>31 March</u>
Registered address:	<u>Windward 3, Regatta Office Park P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands</u>
Head office and principal place of business:	<u>1/F., Lok Kui Industrial Building 6-8 Hung To Road Kwun Tong, Kowloon Hong Kong</u>
Web-site address (if applicable):	<u>www.bodibra.com</u>
Share registrar:	Cayman Islands principal share registrar and transfer office: Ocorian Trust (Cayman) Limited Windward 3 Regatta Office Park P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands Hong Kong branch share registrar and transfer office: Boardroom Share Registrars (HK) Limited 2103B, 21/F, 148 Electric Road North Point, Hong Kong
Auditors:	<u>McMillan Woods (Hong Kong) CPA Limited 24/F., Siu On Centre 188 Lockhart Road Wan Chai, Hong Kong</u>

B. Business activities

The Group is one of the leading retailers of lingerie with shaping functions in Hong Kong, with production facilities in the PRC and Hong Kong. The Group is principally engaged in the designing, manufacturing and sales of core lingerie products under the core brand of "Bodibra" and sub-brands, namely "June", "oobiki", "Bodicare" and "invisi". The Group principally offers a wide range of its own branded lingerie that are designed with shaping functions which aim to achieve better body appearances, including bras and panties, body shaping underwear and chest support vests. The Group also (i) sells other products without shaping functions, which primarily include breast cream, panties, nude bras, swimwear, bras straps and pads, and waist bands; (ii) provides beauty services; (iii) provision of social influencers agency service through an online platform; and (iv) money lending business.

C. Ordinary shares

Number of ordinary shares in issue:	<u>1,036,314,500</u>
Par value of ordinary shares in issue:	<u>HK\$0.01</u>
Board lot size (in number of shares):	<u>2,500</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>NIL</u>

D. Warrants

Stock code:	<u>NIL</u>
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Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

Conversion ratio: NIL
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: NIL

No. of shares falling to be issued upon the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Zheng Sihu
(Name)

Title: Chairman and Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.