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彩虹集團新能源股份有限公司
IRICO GROUP NEW ENERGY COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

**PROPOSED CHANGE OF REGISTERED ADDRESS, PROPOSED
AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND
CLOSURE OF REGISTER OF MEMBERS**

I. PROPOSED CHANGE OF REGISTERED ADDRESS

The board of directors (the “**Board**”) of IRICO Group New Energy Company Limited* (the “**Company**”) hereby announces that according to the actual situation of the Company, the Board proposes to change the registered address of the Company from “No. 1 Caihong Road, Xianyang, Shaanxi Province, the People’s Republic of China” to “C6, No. 3 Xinghuo Avenue, High-Tech Industrial Development Zone, Xianyang, Shaanxi Province, the People’s Republic of China”.

II. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Due to the proposed change of registered address, the Board also proposes to make the following corresponding amendments to the articles of association of the Company (the “**Articles of Association**”):

| | Original article | | Amended article |
|-------------------------|--|-------------------------|--|
| Article 3 | | Article 3 | |
| Address of the Company: | No. 1 Caihong Road, Xianyang, Shaanxi Province, the People’s Republic of China | Address of the Company: | C6, No. 3 Xinghuo Avenue, High-Tech Industrial Development Zone, Xianyang, Shaanxi Province, the People’s Republic of China |
| Telephone No.: | 8629-33825355 | Telephone No.: | 8629-33825355 |
| Facsimile: | 8629-33825354 | | |
| Postal Code: | 712021 | Postal Code: | 712000 |

III. CLOSURE OF REGISTER OF MEMBERS

The extraordinary general meeting of the Company (the “EGM”) will be held on Friday, 29 December 2023. For the purpose of determining eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 22 December 2023 to Friday, 29 December 2023, both days inclusive. During such period, no transfers of the Company’s shares will be registered. In order to be entitled to attend and vote at the EGM, holders of H shares whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 21 December 2023.

IV. GENERAL INFORMATION

The proposed change of registered address is subject to the consideration and approval of the shareholders of the Company (the “Shareholders”) at the EGM, and the approval of, and registration or filing with, the relevant competent authorities in the PRC. The proposed amendments to the Articles of Association shall take effect upon the consideration and approval by the Shareholders at the EGM.

A notice containing, among other things, details of the proposed change of registered address and the proposed amendments to the Articles of Association, as well as details of the convening of the EGM, including the time and venue of the meeting, will be despatched to the Shareholders in due course.

By order of the Board
IRICO Group New Energy Company Limited*
Huang Weihong
Secretary to the Board

Shaanxi Province, the PRC
4 December 2023

As at the date of this announcement, the Board consists of Mr. Ma Zhibin and Mr. Jiang Lei as executive directors, Mr. Ni Huadong and Mr. Huang Weihong as non-executive directors, and Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping as independent non-executive directors.

* For identification purpose only