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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE EXPIRATION AND IMPLEMENTATION OF THE PROPOSED REDUCTION OF SHAREHOLDING BY A SHAREHOLDER

Reference is made to the announcement of China International Capital Corporation Limited (the “**Company**”) dated August 11, 2023 (the “**Announcement**”) in relation to the proposed reduction of shareholding by a shareholder. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

On December 3, 2023, the Company received the *Notice on the Expiration and Implementation of the Proposed Reduction of Shareholding* (the “**Notice**”) issued by Haier Group (Qingdao) Jinying Holding Co., Ltd. (hereinafter referred to as “**Haier Jinying**”), a shareholder of the Company. According to the Notice, as of the date of this announcement, the implementation period of the Proposed Shareholding Reduction (i.e. from September 4, 2023 to December 3, 2023) as disclosed in the Announcement has expired.

Prior to the implementation of the Proposed Shareholding Reduction, Haier Jinying held 197,145,800 A shares of the Company, representing 4.08% of the total share capital of the Company. During the implementation period of the Proposed Shareholding Reduction, Haier Jinying sold a total of 5,862,500 A shares of the Company by way of block trade, representing 0.12% of the total share capital of the Company. After the implementation of the Proposed Shareholding Reduction, as at the date of this announcement, Haier Jinying holds 201,043,300 shares of the Company as registered on the register of members kept with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (including a total of 9,760,000 A shares of the Company lent by Haier Jinying through securities lending and refinancing prior to the implementation of the Proposed Shareholding Reduction, which have been returned), representing 4.16% of the total share capital of the Company. Prior to the implementation of the Proposed Shareholding Reduction, Haier Jinying has lent a total of 11,260,000 A shares of the Company through securities lending and refinancing, representing 0.23% of the total share capital of the Company; such shares are not included in Haier Jinying’s shareholding in the Company prior to the implementation of the Proposed Shareholding Reduction as

aforementioned. As of the date of this announcement, 9,760,000 shares of the aforementioned lent shares have been returned, representing 0.2% of the total share capital of the Company, and 1,500,000 shares have not yet been returned, representing 0.03% of the total share capital of the Company.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
December 3, 2023

As at the date of this announcement, the Executive Director of the Company is Mr. Chen Liang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.