



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Pacific Century Premium Developments Limited

Date Submitted: 01 December 2023

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|----------------|-------------------------------------|---------------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00432 | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 4,000,000,000 | HKD | 0.5 | HKD | 2,000,000,000 | |
| Increase / decrease (-) | 0 | | | HKD | 0 | |
| Balance at close of the month | 4,000,000,000 | HKD | 0.5 | HKD | 2,000,000,000 | |

Total authorised/registered share capital at the end of the month: HKD 2,000,000,000

II. Movements in Issued Shares

| | | | | | | |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00432 | Description | | | | |
| Balance at close of preceding month | | | 2,038,236,743 | | | |
| Increase / decrease (-) | | | 0 | | | |
| Balance at close of the month | | | 2,038,236,743 | | | |

Remarks:

The total number of the issued shares of the Company, excluding the 0.2 non-tradable fractional consolidated shares, was 2,038,236,743 with a nominal value of HK\$0.5.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Class of shares issuable | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|--|---|---------------------------|----------------|---|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00432 | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | No. of new shares of issuer issued during the month pursuant thereto (A) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month |
| 1). Share Option Scheme (2015) | 0 | | | 0 | 0 | 0 | 0 |
| General Meeting approval date (if applicable) | 06 May 2015 | | | | | | |

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

| 1. Class of shares issuable | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|--|-----------------|------------------------------------|---------------------------|---|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | 00432 | | | | |
| Description of the Convertibles | Currency | Amount at close of preceding month | Movement during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). Bonus Convertible Notes (See Remarks a & b) | HKD | 20,021.2 | | 20,021.2 | 0 | 40,042 |
| Type of convertibles | Bond/Notes | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | | | | | |
| Subscription/Conversion price | HKD | 0.5 | | | | |
| General Meeting approval date (if applicable) | | | | | | |

Total C (Ordinary shares): 0

Remarks:

a. The Bonus Convertible Notes in the aggregate amount of HK\$592,572,154.4 were issued on 22 June 2012 at the initial conversion price of HK\$0.1 per Share. Following the Share Consolidation becoming effective on 25 June 2012, the initial conversion price of the Bonus Convertible Notes has been adjusted to HK\$0.5 per Consolidated Share. As a result of such adjustment that upon full conversion of the Bonus Convertible Notes, a total of 1,185,144,308 Consolidated Shares at the new conversion price of HK\$0.5 per Consolidated Share would be issued to the Bonus Convertible Noteholders.
(For detailed information, please refer to the listing document and the circular of the Company both dated 4 June 2012 and the announcement dated 21 June 2012 published on the websites of the Company and HKEXnews.)

b. As at 30 November 2023, an aggregate amount of HK\$592,552,133.2 of the Bonus Convertible Notes at the conversion price of HK\$0.5 per share has been converted into 1,185,104,266 shares of the Company.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable**(E). Other Movements in Issued Share** Not applicableTotal increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

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| Not applicable |
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Submitted by: Cheung Kwok Kuen Alan

Title: General Counsel and Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”