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**Fullshare Holdings Limited**  
**豐盛控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 00607)**

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 30 NOVEMBER 2023;  
(2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE; AND  
(3) ADJUSTMENT TO THE OUTSTANDING SHARE OPTIONS**

Reference is made to the circular (the “**Circular**”) of Fullshare Holdings Limited (the “**Company**”) dated 13 November 2023 with the inclusion of the notice (the “**Notice**”) of the extraordinary general meeting of the Company to be held on 30 November 2023 (the “**EGM**”). Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announce that the proposed resolutions nos. 1 to 2 as set out in the Notice (the “**Resolution(s)**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM held on 30 November 2023.

The poll results in respect of the Resolutions taken at the EGM are as follows:

<b>ORDINARY RESOLUTIONS</b>		<b>Number of Votes (%)</b>			
		<b>For</b>	<b>Against</b>	<b>Total number of Shares cast</b>	
1.	(a)	every fifty (50) issued and unissued ordinary shares in the share capital of the Company be consolidated into one (1) consolidated share (each a “ <b>Consolidated Share</b> ”) (together as the “ <b>Share Consolidation</b> ”), such Consolidated Shares shall rank <i>pari passu</i> in all respects with each other and have the rights and privileges and be subject to the restrictions as contained in the articles of association of the Company;	12,870,418,305 (62.89%)	7,594,084,751 (37.11%)	20,464,503,056

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Total number of Shares cast
	<p>(b) all fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to holders of the same but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the Directors may think fit; and</p> <p>(c) any one or more of the Directors be and is/ are hereby authorised to do all such acts and things and execute all such documents, which are ancillary to the Share Consolidation and of administrative nature, on behalf of the Company, including under seal where applicable, as he/she/they consider necessary, desirable or expedient to give effect to the foregoing arrangements for the Share Consolidation.</p>			
2	<p>(a) the authorised share capital of the Company be and is hereby increased from HK\$400,000,000 divided into 800,000,000 Consolidated Shares to HK\$800,000,000 divided into 1,600,000,000 Consolidated Shares by the creation of an additional 800,000,000 new Consolidated Shares (the “<b>Increase in Authorised Share Capital</b>”); and</p> <p>(b) any one or more of the Directors be and is/are hereby authorised to do all such acts and things and execute all such documents which he/she/ they consider necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Increase in the Authorised Share Capital.</p>	12,870,418,305 (62.89%)	7,593,499,751 (37.11%)	20,463,918,056
<p><b>As more than 50% of the votes were cast in favour of the above Resolutions, these Resolutions were duly passed as ordinary resolutions of the Company by the Shareholders at the AGM.</b></p>				

*Note:* Please refer to the Notice for full version of the relevant Resolutions.

As at the date of the EGM, total number of issued shares of the Company (the “**Shares**”) was 31,838,196,731 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholder was required under the Listing Rules to abstain from voting at the EGM. None of the Shareholders have stated their intention in the Circular to vote against the proposed Resolutions or to abstain from voting at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

All of the Directors, namely, Mr. Ji Changqun, Ms. Du Wei, Mr. Shen Chen, Mr. Ge Jinzhu, Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun had attended the EGM.

## **SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

The Board is also pleased to announce that the Share Consolidation and the Change in Board Lot Size will become effective on Monday, 4 December 2023. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and the Change in Board Lot Size.

## **ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS**

As at the date of this announcement, there are 7,986,101 outstanding Share Options entitling the holders thereof to subscribe for an aggregate of 7,986,101 Existing Shares under the Share Option Scheme. As a result of the Share Consolidation and in accordance with the Share Option Scheme, the exercise price and the number of Consolidated Shares to be issued upon exercise of the outstanding Share Options will be adjusted as follows with effect from the effective date of the Share Consolidation (i.e. on Monday, 4 December 2023).

<b>Date of grant of the outstanding Share Options</b>	<b>Exercise price per Share (HK\$)</b>	<b>Number of Shares to be issued upon full exercise of the outstanding Share Options</b>	<b>Adjusted exercise price per Share (HK\$)</b>	<b>Adjusted number of Shares to be issued upon full exercise of the outstanding Share Options</b>
14 December 2018	2.97	7,986,101	148.5	159,714

Save for the above adjustments, all other terms and conditions of the outstanding Share Options granted under the Share Option Scheme remain unchanged.

Baker Tilly Hong Kong Limited, the auditor of the Company, has confirmed in writing the mathematical accuracy of the calculation of the adjustments made to the exercise price and the number of Shares falling to be issued upon the exercise of the outstanding Share Options and the said adjustments are in compliance with the requirements set out in the relevant terms of the Share Option Scheme and Rule 17.03(13) of the Listing Rules.

By Order of the Board  
**Fullshare Holdings Limited**  
**Ji Changqun**  
*Chairman*

Hong Kong, 30 November 2023

*As at the date of this announcement, the executive Directors are Mr. Ji Changqun (Chairman), Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun.*