

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AFFLUENT PARTNERS HOLDINGS LIMITED

錢唐控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1466)

MAJOR TRANSACTION SUPPLEMENTAL SALE AND PURCHASE AGREEMENT IN RELATION TO THE ACQUISITION

Reference is made to the announcement (the “**Announcement**”) of Affluent Partners Holdings Limited (the “**Company**”) dated 29 June 2023 in relation to, among other things, the acquisition of the entire issued share capital of the Target Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL SALE AND PURCHASE AGREEMENT

On 30 November 2023 (after trading hours), the Purchaser, the Vendor, the Ultimate Beneficial Owners and the Guarantors entered into a supplemental sale and purchase agreement (the “**Supplemental SPA**”) to amend certain terms and conditions of the Sale and Purchase Agreement, the major amendments of which are set out as follows:

- (i) the accounting standards for the determination of the Audited Consolidated Net Profit shall be changed from the adoption of the IFRS to Hong Kong Financial Reporting Standards (i.e., HKFRS); and
- (ii) the clause in the Sale and Purchase Agreement in relation to the undertaking made by the Purchaser to procure two persons nominated by the Vendor be nominated by the Company as executive Directors shall be deleted in its entirety.

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement shall remain unchanged and shall continue in full force and effect in all respects.

* *For identification purposes only*

The Directors are of the view that the terms and conditions of the supplemental SPA are fair and reasonable and in the interest of the Company and the Shareholders as a whole.

By order of the Board
AFFLUENT PARTNERS HOLDINGS LIMITED
Cheng Chi Kin
Chairman

Hong Kong, 30 November 2023

As at the date of this announcement, the Board comprised Mr. Cheng Chi Kin (Chairman), Mr. Cheung Sze Ming and Mr. Dong Peng as executive Directors; Mr. Zhu Yongjun as non-executive Director; Mr. Wong Siu Keung Joe, Mr. Chang Chunyu and Mr. Lee Ka Leung Daniel as independent non-executive Directors.