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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

FIRST EXTRAORDINARY GENERAL MEETING OF 2023 HELD ON 30 NOVEMBER 2023 POLL RESULTS

Reference is made to the circular of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 10 November 2023, containing details of the resolutions tabled before the First Extraordinary General Meeting of 2023 of the Bank (the “**EGM**”) for shareholders’ approval.

I. Convening and Attendance of the EGM

The board of directors of the Bank (the “**Board**”) announces that the EGM was held at the Head Office of Industrial and Commercial Bank of China Limited, 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC on 30 November 2023 at 2:50 p.m.

The total number of shares entitling holders thereof to attend and vote on the resolutions proposed at the EGM was 356,406,257,089 shares. No shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no shareholders were required to abstain from voting at the EGM pursuant to the Listing Rules. 187 holders of shares and authorized proxies holding an aggregate of 295,546,773,715 shares with voting rights, representing 82.9241% of the total number of shares with voting rights of 356,406,257,089, were present at the EGM.

Number of shareholders and authorized proxies attending the EGM	187
including: number of A share holders	182
number of H share holders	5
Total number of shares with voting rights held by shareholders attending the EGM	295,546,773,715
including: total number of shares held by A share holders	249,371,167,172
total number of shares held by H share holders	46,175,606,543
Percentage of total shares with voting rights held by shareholders attending the EGM (%)	82.9241
including: percentage of total shares held by A share holders (%)	69.9682
percentage of total shares held by H share holders (%)	12.9559

Notes:

1. Shareholders attending the EGM include those attending the EGM on-site and by way of online voting.
2. According to the Articles of Association of the Bank and the circumstances of the EGM, the resolutions of the EGM are not required to be considered and approved by the holders of preference shares of the Bank.

The voting of the EGM was conducted by means of on-site voting and online voting in compliance with the relevant provisions of the Company Law of the People's Republic of China (the "**Company Law**"), the Rules for the General Assemblies of Shareholders of Listed Companies and the relevant provisions of the Articles of Association of Industrial and Commercial Bank of China Limited (the "**Articles of Association**"). The EGM was convened by the Board of Directors of the Bank and chaired by Mr. Chen Siqing, Chairman of the Board.

13 of the 13 directors of the Bank attended the EGM. 3 of the 3 supervisors of the Bank attended the EGM. Board Secretary of the Bank, Mr. Guan Xueqing, attended the meeting. Candidate for Independent Director of the Bank, Mr. Herbert Walter attended the meeting. Senior management members were in attendance at the meeting.

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar, acted as scrutineer for the vote-taking of the EGM.

II. Voting Results of the EGM

At the EGM, all of the proposals set out in the Notice of the First Extraordinary General Meeting of 2023 dated 10 November 2023 were resolved by polling. The proposals were voted upon by a combination of on-site and online polling. Poll results in respect of the resolutions proposed at the EGM were as follows:

1. Proposal on the Payment Plan of Remuneration to Directors for 2022

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
A Shares	249,370,553,972	99.9998	613,000	0.0002	200	0.0000
H Shares	46,102,858,052	99.8425	51,069,251	0.1106	21,679,240	0.0469
Ordinary shares in total	295,473,412,024	99.9752	51,682,251	0.0175	21,679,440	0.0073

2. Proposal on the Payment Plan of Remuneration to Supervisors for 2022

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
A Shares	249,370,554,072	99.9998	612,900	0.0002	200	0.0000
H Shares	46,102,855,052	99.8424	51,069,251	0.1106	21,682,240	0.0470
Ordinary shares in total	295,473,409,124	99.9752	51,682,151	0.0175	21,682,440	0.0073

3. Proposal on the Application for Temporary Authorization Limit for External Donations

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
A Shares	249,368,686,972	99.9990	2,480,100	0.0010	100	0.0000
H Shares	46,019,937,477	99.6629	152,991,020	0.3313	2,678,046	0.0058
Ordinary shares in total	295,388,624,449	99.9465	155,471,120	0.0526	2,678,146	0.0009

4. Proposal on the Issuance Amount of Capital Instruments

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
A Shares	249,370,498,972	99.9997	668,000	0.0003	200	0.0000
H Shares	46,153,864,052	99.9529	19,060,251	0.0413	2,682,240	0.0058
Ordinary shares in total	295,524,363,024	99.9924	19,728,251	0.0067	2,682,440	0.0009

5. Proposal on the Election of Mr. Herbert Walter as Independent Director of ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
A Shares	249,364,506,297	99.9973	6,587,375	0.0026	73,500	0.0001
H Shares	46,138,953,748	99.9206	33,974,749	0.0736	2,678,046	0.0058
Ordinary shares in total	295,503,460,045	99.9853	40,562,124	0.0137	2,751,546	0.0010

Proposal No.4 above, which was approved by special resolution, was approved by more than two-thirds of the votes held by the shareholders present at the meeting in person or by proxy. The other proposals, which were approved by ordinary resolution, were approved by more than half of the votes held by the shareholders present at the meeting in person or by proxy.

The meeting elected Mr. Herbert Walter as Independent Director of the Bank, whose qualification as Independent Director is subject to the approval of the National Administration of Financial Regulation. Please refer to the circular of the Bank dated 10 November 2023 for the biography of Mr. Herbert Walter.

In accordance with the relevant regulatory requirements of the China Securities Regulatory Commission and the Shanghai Stock Exchange, the votes of small and medium-sized A share investors¹ were calculated separately and the poll result in respect of the resolution at the EGM were as follows:

No. of resolution	Name of resolution	For		Against		Abstain	
		No. of votes	Percentage (%) [*]	No. of votes	Percentage (%) [*]	No. of votes	Percentage (%) [*]
1	Proposal on the Payment Plan of Remuneration to Directors for 2022	2,049,441,168	99.9701	613,000	0.0299	200	0.0000
5	Proposal on the Election of Mr. Herbert Walter as Independent Director of ICBC	2,043,393,493	99.6751	6,587,375	0.3213	73,500	0.0036

* Percentage of total shares with voting rights held by small and medium-sized A share investors attending the EGM.

¹ Individually or collectively holding A shares less than 5% (excluding 5%) of the shares of the Bank.

III. Lawyers' Certification

Ms. Su Zheng and Mr. Chen Dongxu of King & Wood Mallesons attended and witnessed the convening and procedures of the EGM, the qualifications of attendees and the convener, the voting process and other related matters of the EGM conformed to laws and regulations such as the Company Law, the Rules for the General Assemblies of Shareholders of Listed Companies and provisions of the Articles of Association. The voting results of the general meeting of shareholders were lawful and valid.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
30 November 2023

As at the date of this announcement, the Board of Directors comprises Mr. CHEN Siqing, Mr. LIAO Lin and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Fred Zuli HU and Mr. Norman CHAN Tak Lam as independent non-executive directors.